



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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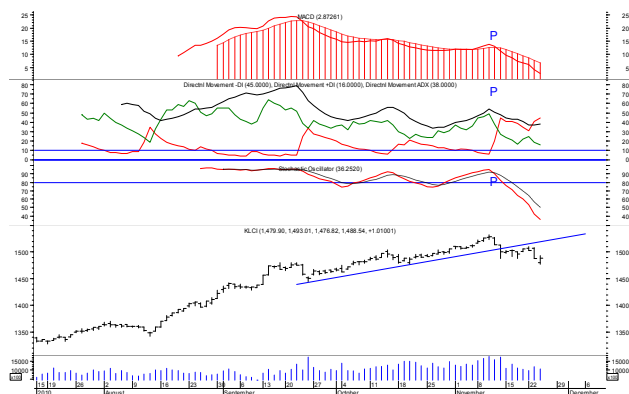
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MARKET FLASH

FBM KLCI

Thurs, 25 Nov 2010
KDN : PP 10800/08/2011



MARKET STATISTICS (24/11/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,488.54	+ 1.01
FBM 100	9,855.58	+ 18.31
FBM ACE	4,384.89	+ 82.49
Volume (m)	1,064.5	
Value (RMm)	1,811.7	
Up	537	
Down	267	
Unchanged	235	

FOREIGN

Nikkei	10,030.11	- 85.08
Hang Seng	23,023.86	- 127.72
STI	3,137.01	+ 10.71
Shanghai CI	2,859.94	+ 31.65

BURSA MOVERS

Gainers	Close	Chg
YTL	8.52	+ 0.39
Bstead	5.54	+ 0.33
Chintek	8.80	+ 0.22
IJMLand	3.19	+ 0.22
Jetson-LA	1.15	+ 0.18

Losers	Close	Chg
RCI	1.70	- 0.30
Gens-C4	0.64	- 0.17
BAT	44.82	- 0.14
APM	5.05	- 0.13
Ralco	0.80	- 0.12

Actives	Close	Chg
Jotech-WA	0.035	- 0.005
Jotech	0.105	=
IJMLand-WA	1.88	+ 0.13
Kbunai	0.19	=
IJMLand	3.19	+ 0.22

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,493.01** level.

Market Buying Strength :

About **76%** of total market volume on 24/11/2010 was on buying side compared to **3%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 24/11/2010.

Pivot Point Studies for Intra-Day :

For **Thursday (25/11/2010)**, 1st resistance @ **1,495.4** & 2nd resistance @ **1,502.3** ; 1st support @ **1,479.2** & 2nd support @ **1,469.9**.

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