



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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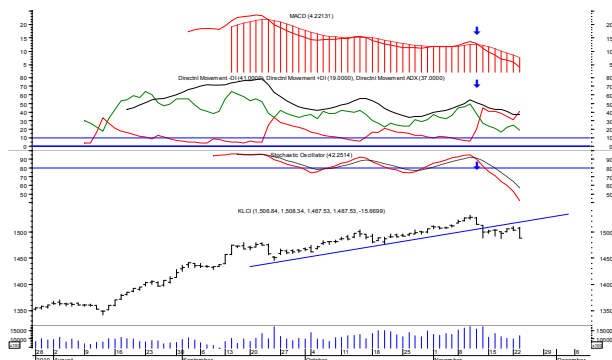
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MARKET FLASH

FBM KLCI

Wed, 24 Nov 2010
KDN : PP 10800/08/2011



MARKET STATISTICS (23/11/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,487.53	- 15.67
FBM 100	9,837.27	- 112.49
FBM ACE	4,302.40	- 176.0

Volume (m)	1,175.0
Value (RMm)	2,008.7
Up	96
Down	784
Unchanged	196

FOREIGN

Nikkei	10,115.19	+ 92.80
Hang Seng	22,896.14	- 627.88
STI	3,126.30	- 64.62
Shanghai CI	2,828.28	- 56.09

BURSA MOVERS

Gainers	Close	Chg
Support	2.09	+ 0.10
Kassets-WA	1.13	+ 0.09
SHL	1.30	+ 0.09
Texchem	0.855	+ 0.07
AirAsia-JA	0.75	+ 0.07

Losers	Close	Chg
Kulim	11.90	- 0.76
UtdPlant	17.30	- 0.40
HL Bank	9.14	- 0.38
Digi	24.42	- 0.38
PPB	18.44	- 0.36

Actives	Close	Chg
Kbunai	0.19	- 0.01
Axiata	4.40	- 0.01
Jotech	0.105	- 0.01
GenM	3.41	- 0.05
Keywest	0.145	- 0.015

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,487.53 level.

Market Buying Strength :

About **3%** of total market volume on 23/11/2010 was on buying side compared to **25%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 23/11/2010.

Pivot Point Studies for Intra-Day :

For **Wednesday (24/11/2010)**, 1st resistance @ 1,501.3 & 2nd resistance @ 1,515.2 ; 1st support @ 1,480.6 & 2nd support @ 1,473.6.

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