



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

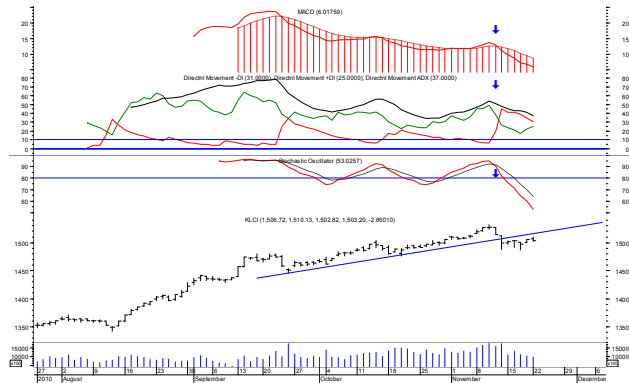
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhr Pantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Tuesday, 23 Nov 2010
KDN : PP 10800/08/2011



MARKET STATISTICS (22/11/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,503.20	- 2.85
FBM 100	9,949.76	- 15.07
FBM ACE	4,478.40	- 106.01

Volume (m)	968.8
Value (RMm)	1,165.8
Up	350
Down	398
Unchanged	289

FOREIGN

Nikkei	10,115.19	+ 92.80
Hang Seng	23,524.02	- 81.69
STI	3,190.92	- 6.45
Shanghai CI	2,884.37	- 4.20

BURSA MOVERS

Gainers	Close	Chg
Tasek	7.38	+ 0.27
SBagan	3.39	+ 0.23
Kluang	3.00	+ 0.22
Suncity-WA	1.12	+ 0.21
TWSPlant	2.43	+ 0.17

Losers	Close	Chg
Kulim	12.66	- 0.88
Digi	24.80	- 0.80
BAT	45.16	- 0.38
QSR	5.39	- 0.37
PPB	18.80	- 0.28

Actives	Close	Chg
Timecom	0.71	+ 0.055
HWGB	0.37	+ 0.01
Time	0.44	+ 0.015
Salcon	0.78	- 0.045
Kbunai	0.20	=

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,502.82 level.

Market Buying Strength :

About **25%** of total market volume on 22/11/2010 was on buying side compared to **90%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 22/11/2010.

Pivot Point Studies for Intra-Day :

For **Tuesday (23/11/2010)**, 1st resistance @ 1,507.9 & 2nd resistance @ 1,512.6 ; 1st support @ 1,500.6 & 2nd support @ 1,498.0.

To read more