



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

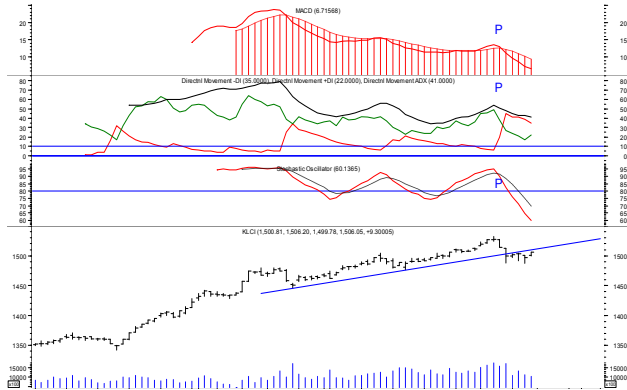
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhr Pantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Mon, 22 Nov 2010
KDN : PP 10800/08/2011



MARKET STATISTICS (19/11/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,506.05	+ 9.40
FBM 100	9,965.24	+ 65.85
FBM ACE	4,584.41	+ 51.24
Volume (m)	1,023.7	
Value (RMm)	1,436.4	
Up	467	
Down	288	
Unchanged	299	

FOREIGN

Nikkei	10,022.39	+ 8.76
Hang Seng	23,605.71	- 31.68
STI	3,197.37	- 17.85
Shanghai CI	2,888.57	+ 23.11

BURSA MOVERS

Gainers	Close	Chg
Digi	25.60	+ 1.10
Suncity	4.32	+ 0.32
Hapseng	4.48	+ 0.30
QSR	5.76	+ 0.29
KFC	4.25	+ 0.28

Losers	Close	Chg
BAT	45.54	- 0.66
TOcean	0.67	- 0.23
DLady	17.88	- 0.22
Panamy	18.42	- 0.18
MEGB	2.12	- 0.13

Actives	Close	Chg
KNM	0.44	+ 0.005
Tejari	0.15	- 0.03
Salcon	0.825	- 0.035
Jotech	0.12	- 0.005
HWGB	0.36	+ 0.025

Today's Market Direction :

FBM KLCI would likely to trade **above** 1,506.20 level.

Market Buying Strength :

About **90%** of total market volume on 19/11/2010 was on buying side compared to **36%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 19/11/2010.

Pivot Point Studies for Intra-Day :

For **Monday (22/11/2010)**, 1st resistance @ 1,508.2 & 2nd resistance @ 1,510.4 ; 1st support @ 1,501.8 & 2nd support @ 1,497.5.

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