



# Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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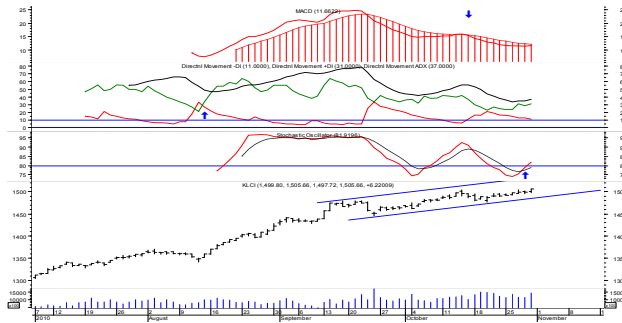
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## MARKET FLASH

### FBM KLCI

Mon, 1 Nov 2010  
KDN : PP 10800/08/2011



### MARKET STATISTICS (29/10/10)

	Close	Chg.
<b>LOCAL</b>		
FBM KLCI	1,505.66	+ 6.22
FBM 100	9,934.34	+ 32.14
FBM ACE	4,330.31	+ 64.43
Volume (m)	1,462.5	
Value (RMm)	2,342.7	
Up	436	
Down	380	
Unchanged	287	

### FOREIGN

Nikkei	9,202.45	- 163.58
Hang Seng	23,096.32	- 114.54
STI	3,142.62	+ 13.12
Shanghai CI	2,978.83	- 13.74

### BURSA MOVERS

Gainers	Close	Chg
MHB	4.51	+ 0.71
Metalr	1.30	+ 0.30
KLK	19.80	+ 0.27
Nestle	43.80	+ 0.24
Dayang	2.59	+ 0.20

Losers	Close	Chg
BKawan	15.12	- 0.20
Shell	10.64	- 0.18
NPC	2.10	- 0.15
Supermx	4.50	- 0.13
Orient	5.25	- 0.12

Actives	Close	Chg
MHB	4.51	+ 0.71
Talam	0.095	=
Kbunai	0.225	- 0.01
HWGB	0.31	+ 0.015
Asiapac	0.115	=

### Today's Market Direction :

FBM KLCI would likely to trade **above 1,505.66** level.

### Market Buying Strength :

About **86%** of total market volume on 29/10/2010 was on buying side compared to **43%** in the preceding trading day.

### "Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 29/10/2010.

### Pivot Point Studies for Intra-Day :

For **Monday (1/11/2010)**, 1<sup>st</sup> resistance @ **1,508.3** & 2<sup>nd</sup> resistance @ **1,510.9** ; 1<sup>st</sup> support @ **1,500.3** & 2<sup>nd</sup> support @ **1,495.0**.

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