



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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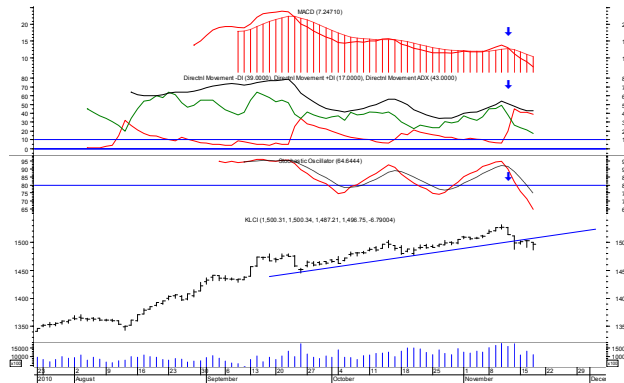
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MARKET FLASH

FBM KLCI

Friday, 19 Nov 2010
KDN : PP 10800/08/2011



MARKET STATISTICS (18/11/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,496.65	- 6.89
FBM 100	9,899.39	- 25.37
FBM ACE	10,147.62	- 20.57

Volume (m)	1,123.9
Value (RMm)	1,737.0
Up	404
Down	362
Unchanged	288

FOREIGN

Nikkei	10,013.63	+ 201.97
Hang Seng	23,637.39	+ 422.93
STI	3,215.22	+ 3.12
Shanghai CI	2,865.45	+ 26.59

BURSA MOVERS

Gainers	Close	Chg
HL Ind	5.60	+ 0.40
Panamy	18.60	+ 0.28
Maybank	8.82	+ 0.24
Dayang	2.75	+ 0.20
MEGB	2.25	+ 0.19

Losers	Close	Chg
PPB	19.02	- 0.52
Kulim	13.38	- 0.50
Genting	10.04	- 0.42
BldPlant	4.90	- 0.20
K1	1.43	- 0.15

Actives	Close	Chg
Jotech	0.125	- 0.015
Saag	0.075	=
Kbunai	0.205	+ 0.005
Timecom	0.66	+ 0.03
KNM	0.435	=

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,487.21 level.

Market Buying Strength :

About **36%** of total market volume on 18/11/2010 was on buying side compared to **51%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 18/11/2010.

Pivot Point Studies for Intra-Day :

For **Friday (19/11/2010)**, 1st resistance @ 1,502.2 & 2nd resistance @ 1,507.8 ; 1st support @ 1,489.1 & 2nd support @ 1,481.6.

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