



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

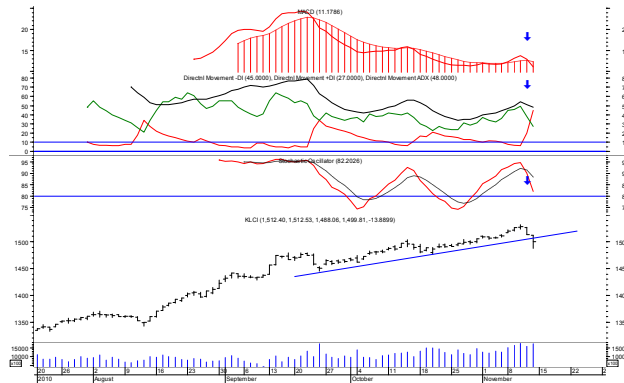
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhr Pantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Mon, 15 Nov 2010
KDN : PP 10800/08/2011



MARKET STATISTICS (12/11/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,499.81	- 13.89
FBM 100	9,918.90	- 89.15
FBM ACE	4,654.9	- 62.74
Volume (m)	1,724.6	
Value (RMm)	2,383.7	
Up	155	
Down	771	
Unchanged	198	

FOREIGN

Nikkei	9,724.81	- 136.65
Hang Seng	24,222.58	- 477.72
STI	3,252.0	- 41.39
Shanghai CI	2,985.44	- 162.31

BURSA MOVERS

Gainers	Close	Chg
CICB	0.80	+ 0.28
Supermax	4.53	+ 0.18
Tahps	4.80	+ 0.16
Seg-WA	1.15	+ 0.16
Biport	6.75	+ 0.15

Losers	Close	Chg
Genting	10.16	- 0.44
PetDag	10.88	- 0.42
KLK	19.80	- 0.40
Nestle	43.40	- 0.40
BAT	46.40	- 0.28

Actives	Close	Chg
Time	0.525	+ 0.08
Esceram-WA	0.04	+ 0.035
Kbunai	0.225	- 0.01
Jotech	0.115	=
KNM	0.46	- 0.005

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,488.06 level.

Market Buying Strength :

About **24%** of total market volume on 12/11/2010 was on buying side compared to **2%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 12/11/2010.

Pivot Point Studies for Intra-Day :

For **Monday (15/11/2010)**, 1st resistance @ 1,512.2 & 2nd resistance @ 1,524.2 ; 1st support @ 1,487.7 & 2nd support @ 1,475.6.

To read more