



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

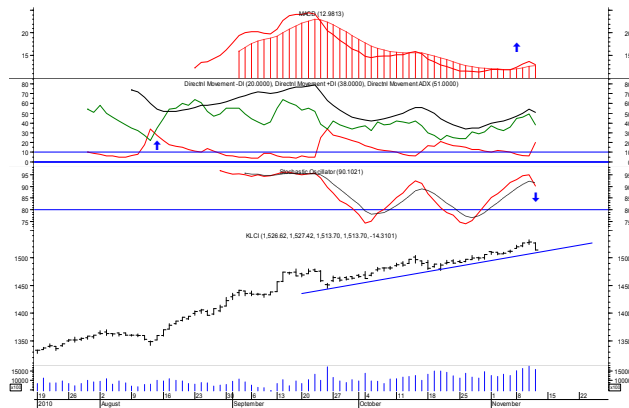
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhrantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Friday, 12 Nov 2010
KDN : PP 10800/08/2011



MARKET STATISTICS (11/11/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,513.70	- 14.31
FBM 100	10,008.05	- 83.35
FBM ACE	4,717.64	+ 48.50

Volume (m)	1,576.6
Value (RMm)	2,279.6
Up	381
Down	447
Unchanged	280

FOREIGN

Nikkei	9,861.46	+ 30.94
Hang Seng	24,700.30	+ 32.39
STI	3,293.39	+ 4.15
Shanghai CI	3,147.74	+ 32.39

BURSA MOVERS

Gainers	Close	Chg
Kulim	13.42	+ 0.40
Nestle	43.80	+ 0.40
PMetal	2.53	+ 0.38
PMBtech	0.83	+ 0.275
PJDev-WR	0.245	+ 0.24

Losers	Close	Chg
PPB	18.50	- 0.86
BAT	46.68	- 0.80
HLBank	9.55	- 0.25
HLFG	8.90	- 0.21
PetDag	11.30	- 0.20

Actives	Close	Chg
Scomi	0.425	- 0.03
Muhibah	1.39	+ 0.14
Saag	0.075	- 0.005
CNI	0.245	- 0.015
Kencana	2.03	+ 0.09

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,513.70 level.

Market Buying Strength :

About **2%** of total market volume on 11/11/2010 was on buying side compared to **56%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 11/11/2010.

Pivot Point Studies for Intra-Day :

For **Friday (12/11/2010)**, 1st resistance @ 1,522.8 & 2nd resistance @ 1,531.9 ; 1st support @ 1,509.1 & 2nd support @ 1,504.5.

To read more