



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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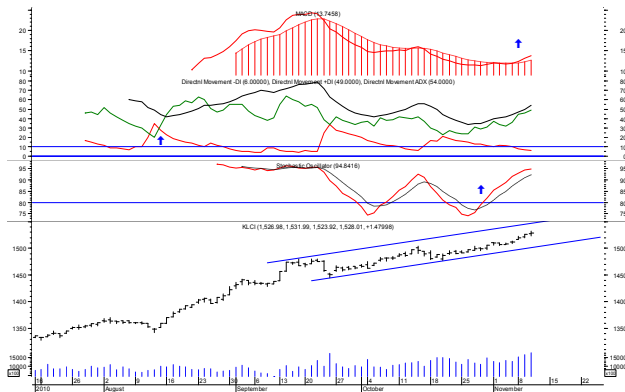
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MARKET FLASH

FBM KLCI



Thursday, 11 Nov 2010

KDN : PP 10800/08/2011

MARKET STATISTICS (10/11/10)

| | Close | Chg. |
|--------------|-----------|---------|
| LOCAL | | |
| FBM KLCI | 1,528.01 | + 1.48 |
| FBM 100 | 10,091.40 | + 8.44 |
| FBM ACE | 4,669.14 | + 16.38 |
| Volume (m) | 1,741.4 | |
| Value (RMm) | 2,274.5 | |
| Up | 441 | |
| Down | 420 | |
| Unchanged | 268 | |

FOREIGN

| | | |
|-------------|-----------|----------|
| Nikkei | 9,830.52 | + 136.03 |
| Hang Seng | 24,500.61 | - 209.99 |
| STI | 3,289.24 | - 24.37 |
| Shanghai CI | 3,115.36 | - 19.64 |

BURSA MOVERS

| Gainers | Close | Chg |
|---------|-------|--------|
| HL Bank | 9.80 | + 0.44 |
| Kulim | 13.02 | + 0.36 |
| YTL | 8.39 | + 0.34 |
| Penergy | 1.44 | + 0.28 |
| HL Ind | 5.20 | + 0.19 |

| Losers | Close | Chg |
|---------|-------|--------|
| Tahps | 4.60 | - 0.38 |
| Nestle | 43.40 | - 0.30 |
| Fareast | 6.80 | - 0.20 |
| QSR | 5.89 | - 0.14 |
| MSC | 4.47 | - 0.13 |

| Actives | Close | Chg |
|---------|-------|---------|
| Scomi | 0.455 | + 0.04 |
| Kbunai | 0.235 | + 0.005 |
| TA | 0.795 | - 0.005 |
| KNM | 0.47 | + 0.005 |
| Malton | 0.83 | + 0.075 |

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,531.99** level.

Market Buying Strength :

About **56%** of total market volume on 10/11/2010 was on buying side compared to **86%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 10/11/2010.

Pivot Point Studies for Intra-Day :

For **Thursday (11/11/2010)**, 1st resistance @ **1,532.0** & 2nd resistance @ **1,536.0** ; 1st support @ **1,523.9** & 2nd support @ **1,519.9**.

To read more