



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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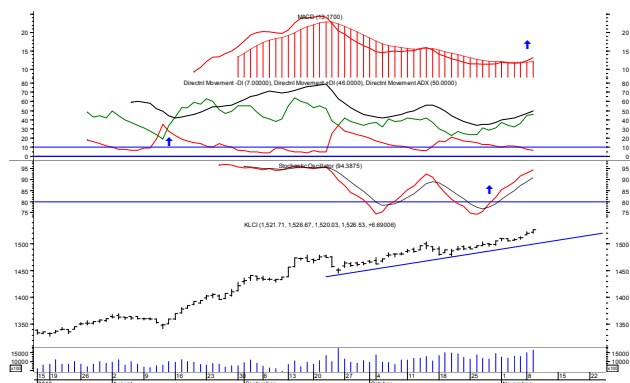
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MARKET FLASH

FBM KLCI

Wed, 10 Nov 2010
KDN : PP 10800/08/2011



MARKET STATISTICS (9/11/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,526.53	+ 6.69
FBM 100	10,082.96	+ 40.95
FBM ACE	4,652.76	+ 44.04
Volume (m)	1,643.5	
Value (RMm)	2,136.3	
Up	447	
Down	412	
Unchanged	270	

FOREIGN

Nikkei	9,694.49	- 38.43
Hang Seng	24,710.60	- 253.77
STI	3,313.61	+ 13.21
Shanghai CI	3,135.0	- 24.51

BURSA MOVERS

Gainers	Close	Chg
F & N	15.70	+ 1.08
YTLPowr-WB	1.50	+ 0.33
BKawan	15.70	+ 0.30
EPIC	2.38	+ 0.29
KFC-WB	2.25	+ 0.29

Losers	Close	Chg
KLK	20.38	- 0.24
Kulim	12.66	- 0.24
Triumph	0.83	- 0.19
Sapres	1.35	- 0.19
TChong	5.46	- 0.15

Actives	Close	Chg
Kbunai	0.23	- 0.005
PMCap	0.13	+ 0.015
YTLPowr-CB	0.325	+ 0.145
TA	0.80	+ 0.075
Ranhill	0.86	+ 0.07

Today's Market Direction :

FBM KLCI would likely to trade **above** 1,526.67 level.

Market Buying Strength :

About **86%** of total market volume on 9/11/2010 was on buying side compared to **74%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 9/11/2010.

Pivot Point Studies for Intra-Day :

For **Wednesday (10/11/2010)**, 1st resistance @ 1,528.7 & 2nd resistance @ 1,531.0 ; 1st support @ 1,522.1 & 2nd support @ 1,517.7.

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