



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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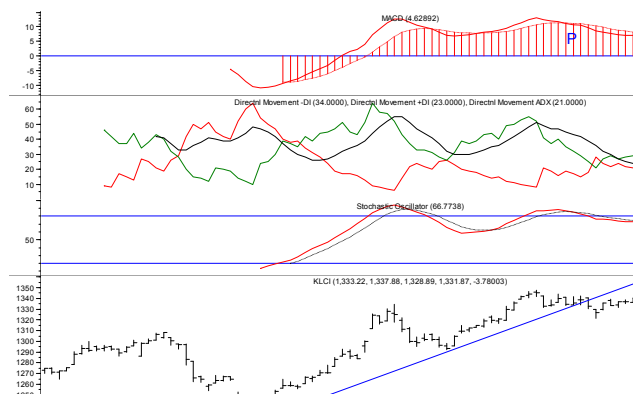
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MARKET FLASH

FBM KLCI

Fri, 7 May 2010



MARKET STATISTICS (6/5/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,331.87	- 3.78
FBM 100	8,712.01	- 41.92
FBM ACE	3,985.35	- 38.48
Volume (m)	899.0	
Value (RMm)	1,578.2	
Up	137	
Down	644	
Unchanged	233	

FOREIGN

Nikkei	10,695.69	- 361.71
Hang Seng	20,133.41	- 194.13
STI	2,839.65	- 20.66
Shanghai CI	2,739.70	- 117.45

BURSA MOVERS

Gainers	Close (RM)	Chg (RM)
NPC	2.22	+ 0.20
JFTech	0.38	+ 0.15
Magni	1.15	+ 0.12
Ralco	0.92	+ 0.115
Kassets-WA	0.575	+ 0.105

Losers	Close(RM)	Chg(RM)
Topglove	11.60	- 0.74
BAT	43.40	- 0.60
LPI	15.10	- 0.40
Kossan	7.50	- 0.32
Supermx	6.36	- 0.30

Actives	Close (RM)	Chg(RM)
KNM	0.515	- 0.005
Takam	0.135	- 0.01
Gamuda-WR	0.58	- 0.01
Unisem	3.09	- 0.16
BJCorp-LC	1.04	- 0.02

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,328.89 level.

Market Buying Strength :

About **42%** of total market volume on 6/5/2010 was on buying side compared to **86%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 6/5/2010.

Pivot Point Studies for Intra-Day :

For Friday (**7/5/2010**), 1st resistance @ 1,336.8 & 2nd resistance @ 1,341.8 ; 1st support @ 1,327.8 & 2nd support @ 1,323.8.

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