



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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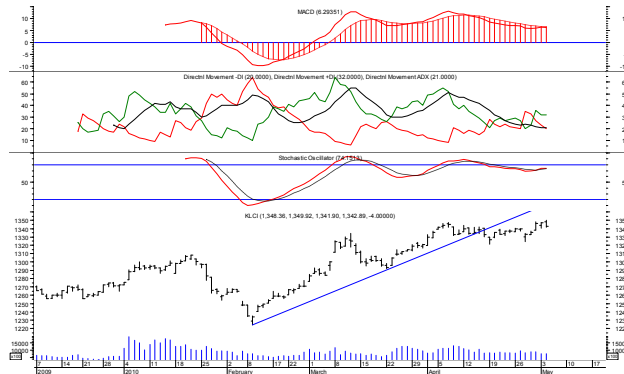
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MARKET FLASH

FBM KLCI

Wed, 5 May 2010



MARKET STATISTICS (4/5/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,342.89	- 4.00
FBM 100	8,804.76	- 17.81
FBM ACE	4,106.22	- 52.57

Volume (m)	176
Value (RMm)	555
Up	285
Down	767.4
Unchanged	1,068.8

FOREIGN

Nikkei	11,057.4	+ 132.61
Hang Seng	20,763.05	- 48.31
STI	2,901.18	- 43.04
Shanghai CI	2,853.28	- 35.33

BURSA MOVERS

Gainers	Close (RM)	Chg (RM)
BAT	44.48	+ 0.26
Prduren	1.54	+ 0.16
MFlour	4.20	+ 0.14
PCCS	0.745	+ 0.135
KLK	16.70	+ 0.12

Losers	Close(RM)	Chg(RM)
Naim	3.18	- 0.24
Genting	6.90	- 0.21
Tanjong	17.80	- 0.20
DFZ	4.10	- 0.20
Taan	5.70	- 0.20

Actives	Close (RM)	Chg(RM)
Talam	0.14	- 0.01
Genm	2.84	- 0.03
GPacket	0.96	- 0.025
BJCorp	1.55	- 0.14
KNM	0.53	=

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,341.90 level.

Market Buying Strength :

About **15%** of total market volume on 4/5/2010 was on buying side compared to **68%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 4/5/2010.

Pivot Point Studies for Intra-Day :

For Wednesday (**5/5/2010**), 1st resistance @ **1,347.9** & 2nd resistance @ **1,352.9** ; 1st support @ **1,339.8** & 2nd support @ **1,336.8**.

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