



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

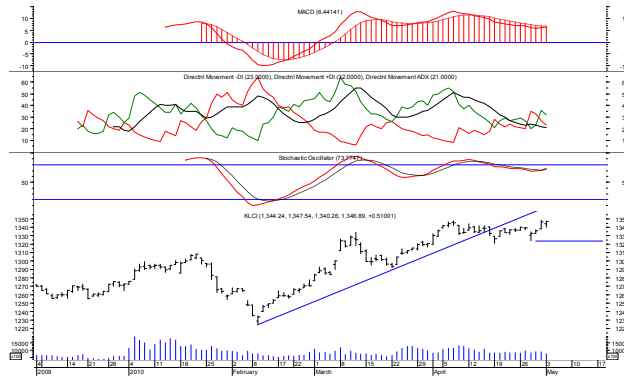
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhr Pantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Tues, 4 May 2010



MARKET STATISTICS (3/5/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,346.89	+ 0.51
FBM 100	8,842.57	- 1.59
FBM ACE	4,158.79	- 10.06
Volume (m)	771.1	
Value (RMm)	1,031.1	
Up	254	
Down	456	
Unchanged	268	

FOREIGN

Nikkei	11,057.40	+ 132.61
Hang Seng	20,811.36	- 297.23
STI	2,944.22	- 30.39
Shanghai CI	2,870.61	+ 2.18

BURSA MOVERS

	Close (RM)	Chg (RM)
Gainers		
LPI	15.84	+ 0.80
Gamuda-WR	0.575	+ 0.335
BAT	44.22	+ 0.24
Tanjong	18.08	+ 0.20
Proton	4.99	+ 0.19

	Close (RM)	Chg (RM)
Losers		
KMLoong-		
WA	0.96	- 0.26
DFZ	4.30	- 0.18
BJLand	4.07	- 0.18
Ruberex-LA	1.22	- 0.17
Ewein	0.84	- 0.16

	Close (RM)	Chg (RM)
Actives		
Talam	0.15	+ 0.01
Genm	2.87	- 0.03
Tejari	0.29	+ 0.05
MYEG	0.50	+ 0.05
KNM	0.575	- 0.005

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,340.26 level after making attempt to go higher than 1,347.54.

Market Buying Strength :

About **68%** of total market volume on 3/5/2010 was on buying side compared to **91%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 3/5/2010.

Pivot Point Studies for Intra-Day :

For Tuesday (4/5/2010), 1st resistance @ 1,349.7 & 2nd resistance @ 1,353.0 ; 1st support @ 1,340.6 & 2nd support @ 1,334.9.

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