



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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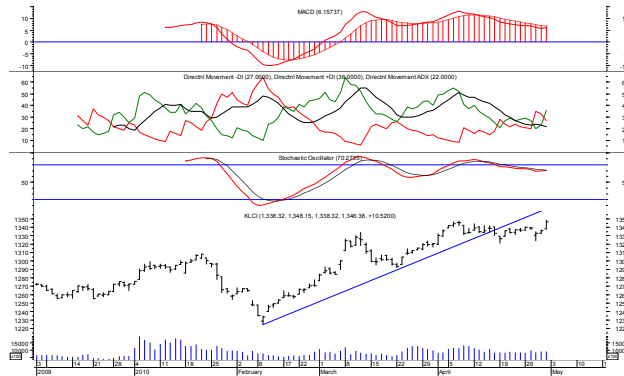
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MARKET FLASH

FBM KLCI

Mon, 3 May 2010



MARKET STATISTICS (30/4/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,346.38	+ 10.52
FBM 100	8,844.16	+ 66.0
FBM ACE	4,168.85	+ 5.22
Volume (m)	889.0	
Value (RMm)	1,474.6	
Up	436	
Down	265	
Unchanged	321	

FOREIGN

Nikkei	11,057.40	+ 132.61
Hang Seng	21,108.59	+ 329.67
STI	2,974.61	+ 15.60
Shanghai CI	2,870.61	+ 2.18

BURSA MOVERS

Gainers	Close (RM)	Chg (RM)
BAT	43.98	+ 0.68
Tanjong	17.88	+ 0.44
LPI	15.04	+ 0.40
Pharma	5.15	+ 0.27
LMCement	6.75	+ 0.25

Losers	Close(RM)	Chg(RM)
JohoTin	0.55	- 0.15
TAHP	3.40	- 0.12
QSR-WB	1.03	- 0.11
KLK	16.50	- 0.10
Supermax	6.87	- 0.08

Actives	Close (RM)	Chg(RM)
Talam	0.14	- 0.005
KNM	0.535	- 0.01
GenM	+ 2.90	+ 0.03
Axiata	+ 3.91	+ 0.12
Maybank	+ 7.66	+ 0.18

Today's Market Direction :

FBM KLCI would likely to trade **above** 1,348.15 level.

Market Buying Strength :

About **91%** of total market volume on 30/4/2010 was on buying side compared to **87%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 30/4/2010.

Pivot Point Studies for Intra-Day :

For Monday (**3/5/2010**), 1st resistance @ 1,349.7 & 2nd resistance @ 1,353.0 ; 1st support @ 1,340.6 & 2nd support @ 1,334.9.

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