



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

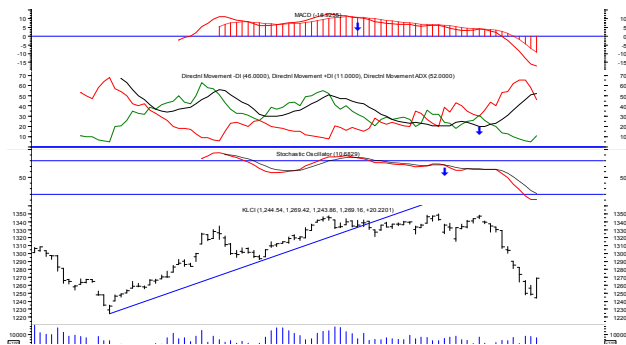
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhrantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Mon, 31 May 2010



MARKET STATISTICS (27/5/10)

| | Close | Chg. |
|--------------|----------|----------|
| LOCAL | | |
| FBM KLCI | 1,269.16 | + 20.22 |
| FBM 100 | 8,320.10 | + 139.77 |
| FBM ACE | 3,795.30 | + 106.95 |

| | |
|-------------|---------|
| Volume (m) | 864.3 |
| Value (RMm) | 1,239.7 |
| Up | 635 |
| Down | 142 |
| Unchanged | 195 |

FOREIGN

| | | |
|-------------|-----------|----------|
| Nikkei | 9,639.72 | + 117.06 |
| Hang Seng | 19,431.37 | + 234.92 |
| STI | 2,739.70 | + 43.68 |
| Shanghai CI | 2,655.92 | + 30.12 |

BURSA MOVERS

| Gainers | Close | Chg |
|------------|-------|---------|
| BAT | 43.20 | + 1.18 |
| PPB | 15.50 | + 0.40 |
| Tanjong | 17.50 | + 0.30 |
| Perstim | 4.36 | + 0.29 |
| KLK | 15.86 | + 0.28 |
| Losers | Close | Chg |
| Kenmark | 0.33 | - 0.45 |
| Shell | 10.66 | - 0.26 |
| GenP | 6.45 | - 0.20 |
| Magni | 1.00 | - 0.20 |
| Plus | 3.20 | - 0.12 |
| Actives | Close | Chg |
| Talam | 0.14 | - 0.005 |
| SAAG | 0.095 | + 0.005 |
| Gpacket-WA | 0.495 | + 0.115 |
| Keuro | 0.745 | + 0.015 |
| Gpacket | 0.99 | + 0.135 |

Today's Market Direction :

FBM KLCI would likely to trade **above** 1,269.42 level.

Market Buying Strength :

About **98%** of total market volume on 27/5/2010 was on buying side compared to **22%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 27/5/2010.

Pivot Point Studies for Intra-Day :

For Monday (**31/5/2010**), 1st resistance @ 1,277.7 & 2nd resistance @ 1,286.3 ; 1st support @ 1,252.2 & 2nd support @ 1,235.2.

To read more