



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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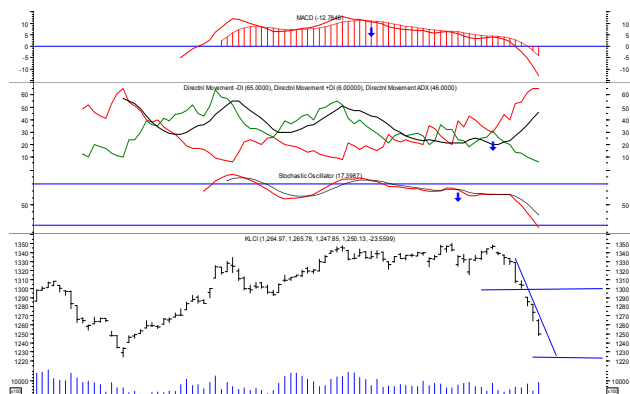
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MARKET FLASH

FBM KLCI

Wed, 26 May 2010



MARKET STATISTICS (25/5/10)

| | Close | Chg. |
|--------------|----------|----------|
| LOCAL | | |
| FBM KLCI | 1,250.13 | - 23.56 |
| FBM 100 | 8,179.73 | - 162.13 |
| FBM ACE | 3,651.02 | - 144.30 |
| Volume (m) | 940.6 | |
| Value (RMm) | 1,786.8 | |
| Up | 82 | |
| Down | 846 | |
| Unchanged | 152 | |

FOREIGN

| | | |
|-------------|-----------|----------|
| Nikkei | 9,459.89 | - 298.51 |
| Hang Seng | 18,985.50 | - 682.26 |
| STI | 2,651.19 | - 72.68 |
| Shanghai CI | 2,622.63 | - 50.79 |

BURSA MOVERS

| | Close | Chg |
|----------------|-------|---------|
| Gainers | | |
| Fututech-WA | 0.365 | + 0.225 |
| Shell | 10.92 | + 0.12 |
| MMOsaic | 1.37 | + 0.11 |
| Apollo | 2.89 | + 0.09 |
| BTM | 0.34 | + 0.075 |
| Losers | | |
| Nestle | 34.00 | - 0.48 |
| PPB | 15.74 | - 0.46 |
| Tanjong | 17.10 | - 0.36 |
| Topglove | 12.10 | - 0.34 |
| Digi | 22.58 | - 0.32 |
| Actives | | |
| Talam | 0.14 | = |
| KNM | 0.48 | - 0.02 |
| Axiata | 3.58 | - 0.06 |
| CIMB | 6.58 | - 0.24 |
| Maybank | 7.05 | - 0.22 |

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,247.85 level.

Market Buying Strength :

About **10%** of total market volume on 25/5/2010 was on buying side compared to **25%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 25/5/2010.

Pivot Point Studies for Intra-Day :

For Wednesday (**26/5/2010**), 1st resistance @ **1,261.3** & 2nd resistance @ **1,272.5** ; 1st support @ **1,243.3** & 2nd support @ **1,236.6**.

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