



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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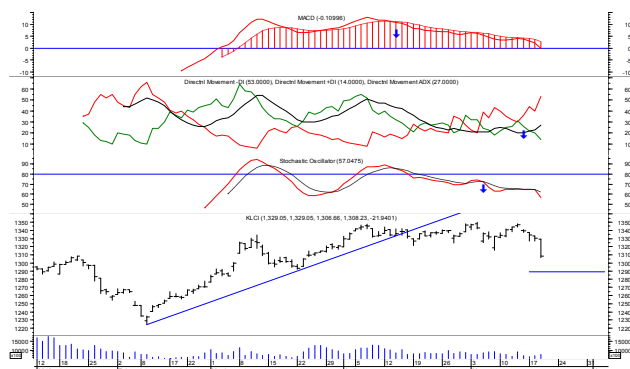
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MARKET FLASH

FBM KLCI

Thurs, 20 May 2010



MARKET STATISTICS (19/5/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,308.23	- 21.94
FBM 100	8,563.14	- 149.16
FBM ACE	3,932.74	- 52.45

Volume (m)	781.5
Value (RMm)	1,403.3
Up	135
Down	689
Unchanged	175

FOREIGN

Nikkei	10,186.84	- 55.80
Hang Seng	19,578.98	- 365.96
STI	2,776.0	- 68.35
Shanghai CI	2,587.81	- 6.98

BURSA MOVERS

Gainers	Close	Chg
Texcycle	0.45	+ 0.17
DLady	12.46	+ 0.16
Mercury	0.695	+ 0.12
Shell	10.90	+ 0.10
Naim	3.20	+ 0.08

Losers	Close	Chg
PPB	16.60	- 1.02
BAT	42.90	- 0.802
Nestle	34.00	- 0.56
KKB	6.44	- 0.39
Harta	7.84	- 0.26

Actives	Close	Chg
Talam	0.14	- 0.01
BJCorp	1.56	- 0.06
Affin-WC	0.065	- 0.02
AIM	0.135	=
Maybank	7.49	- 0.09

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,306.66 level.

Market Buying Strength :

About **3%** of total market volume on 19/5/2010 was on buying side compared to **25%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 19/5/2010.

Pivot Point Studies for Intra-Day :

For Thursday (**20/5/2010**), 1st resistance @ **1,322.6** & 2nd resistance @ **1,337.0** ; 1st support @ **1,300.2** & 2nd support @ **1,292.2**.

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