



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

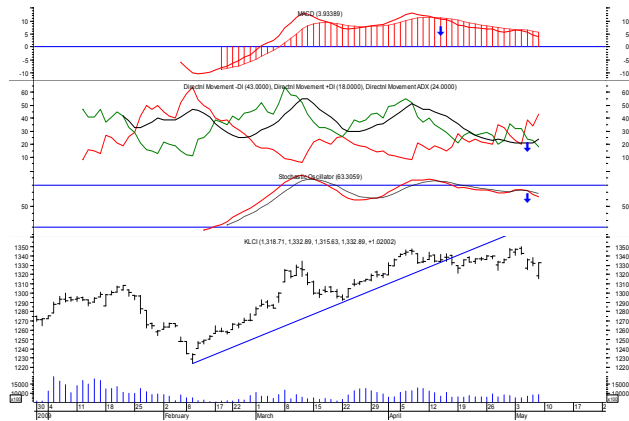
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhrantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Mon, 10 May 2010



MARKET STATISTICS (7/5/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,332.89	+ 1.02
FBM 100	8,714.51	+ 2.50
FBM ACE	3,939.43	- 45.92
Volume (m)	938.3	
Value (RMm)	1,813.7	
Up	205	
Down	522	
Unchanged	234	

FOREIGN

Nikkei	10,364.59	- 331.10
Hang Seng	19,920.29	- 213.12
STI	2,817.21	- 22.44
Shanghai CI	2,688.38	- 51.32

BURSA MOVERS

Gainers	Close (RM)	Chg (RM)
Topglove	12.06	+ 0.46
Digi	22.90	+ 0.30
LMCement	6.80	+ 0.22
Ho Hup	0.55	+ 0.125
Axiata	3.93	+ 0.11

Losers	Close(RM)	Chg(RM)
Panamy	16.50	- 0.40
BAT	43.02	- 0.38
NPC	1.95	- 0.27
Java-WA	0.06	- 0.26
Lysaght	1.57	- 0.18

Actives	Close (RM)	Chg(RM)
Talam	0.145	+ 0.01
BJCorp-LC	1.11	+ 0.07
BJ Corp	1.59	+ 0.10
Maxbiz	0.105	+ 0.075
KNM	0.515	=

Today's Market Direction :

FBM KLCI would likely to trade **above 1,332.89** level.

Market Buying Strength :

About **91%** of total market volume on **7/5/2010** was on buying side compared to **42%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on **7/5/2010**.

Pivot Point Studies for Intra-Day :

For Monday (**10/5/2010**), 1st resistance @ **1,338.6** & 2nd resistance @ **1,344.4** ; 1st support @ **1,321.3** & 2nd support @ **1,309.8**.

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