



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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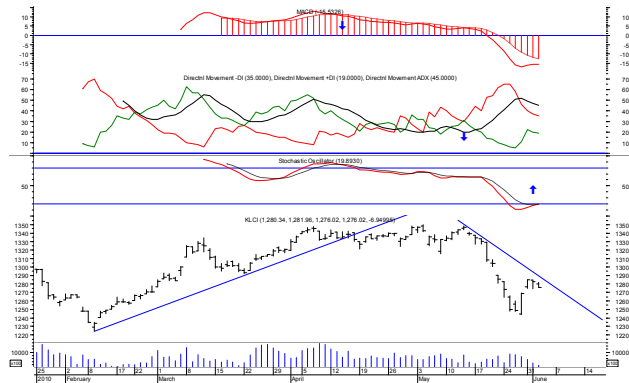
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MARKET FLASH

FBM KLCI

Thurs, 3 Jun 2010



MARKET STATISTICS (2/6/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,276.02	- 6.95
FBM 100	8,363.95	- 43.27
FBM ACE	3,750.18	+ 11.79
Volume (m)	287	
Value (RMm)	294	
Up	269	
Down	585.3	
Unchanged	802.6	

FOREIGN

Nikkei	9,603.24	- 108.59
Hang Seng	19,471.80	- 25.15
STI	2,727.57	+ 12.13
Shanghai CI	2,571.42	+ 3.14

BURSA MOVERS

Gainers	Close	Chg
Aventur	1.01	+ 0.21
PetDag	9.10	+ 0.14
Tahps	3.69	+ 0.13
AdvPkg	1.08	+ 0.115
TWS	3.06	+ 0.10
Losers	Close	Chg
Nestle	34.20	- 1.00
BAT	43.80	- 0.30
LMCement	6.47	- 0.22
Malpac	1.18	- 0.18
Biport	6.30	- 0.18
Actives	Close	Chg
Kenmark	0.115	+ 0.055
Tejari	0.275	=
Talam	0.135	- 0.005
GPacket-WA	0.445	- 0.005
CIMB	6.77	- 0.01

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,276.02 level.

Market Buying Strength :

About **13%** of total market volume on 2/6/2010 was on buying side compared to **43%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 2/6/2010.

Pivot Point Studies for Intra-Day :

For Thursday (3/6/2010), 1st resistance @ 1,279.9 & 2nd resistance @ 1,283.9 ; 1st support @ 1,274.0 & 2nd support @ 1,272.0.

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