



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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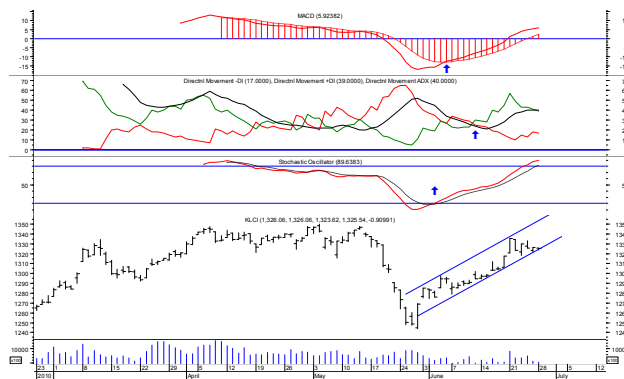
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MARKET FLASH

FBM KLCI



Tuesday, 29 Jun 2010

MARKET STATISTICS (28/6/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,325.54	- 0.91
FBM 100	8,771.90	- 9.86
FBM ACE	3,834.18	- 32.72

Volume (m)	535.3
Value (RMm)	778.3
Up	277
Down	340
Unchanged	241

FOREIGN		
Nikkei	9,693.94	- 43.54
Hang Seng	20,726.68	+ 35.89
STI	2,869.99	+ 18.35
Shanghai CI	2,535.28	- 17.54

BURSA MOVERS

Gainers	Close	Chg
Cepco	2.55	+ 0.55
Panamy	18.20	+ 0.30
Topglove	13.66	+ 0.28
Harta	8.18	+ 0.25
Kossan	7.81	+ 0.22

Losers	Close	Chg
Hai-o	3.87	- 0.25
PPB	16.30	- 0.22
SEG	4.26	- 0.19
BJLand	4.23	- 0.17
Ewein	0.85	- 0.15

Actives	Close	Chg
Time	0.395	+ 0.035
BJCorp	1.23	- 0.13
Keuro	1.01	+ 0.07
Timecom	0.465	+ 0.025
Talam	0.125	=

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,323.62 level.

Market Buying Strength :

About **39%** of total market volume on 28/6/2010 was on buying side compared to **83%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 28/6/2010.

Pivot Point Studies for Intra-Day :

For Tuesday (29/6/2010), 1st resistance @ 1,326.5 & 2nd resistance @ 1,327.5 ; 1st support @ 1,324.0 & 2nd support @ 1,322.6.

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