



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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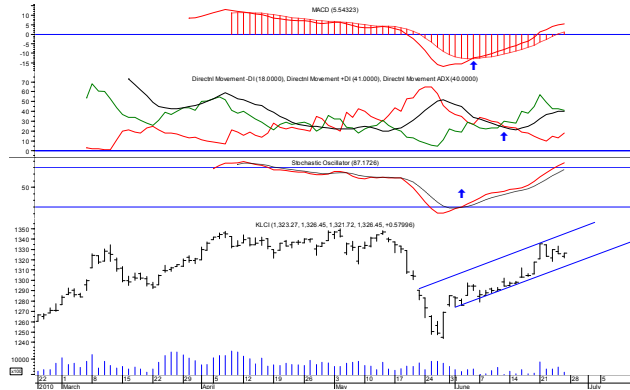
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MARKET FLASH

FBM KLCI

Mon, 28 Jun 2010



MARKET STATISTICS (25/6/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,326.45	+ 0.58
FBM 100	8,727.76	- 1.13
FBM ACE	3,866.90	- 45.14

Volume (m)	568.3
Value (RMm)	922.9
Up	251
Down	370
Unchanged	278

FOREIGN

Nikkei	9,737.48	- 190.86
Hang Seng	20,690.7	- 42.70
STI	2,851.64	+ 4.03
Shanghai CI	2,552.82	- 13.93

BURSA MOVERS

	Close	Chg
Gainers		
Topglove	13.38	+ 0.38
DLady	13.00	+ 0.20
Stamcol	0.49	+ 0.19
APM	4.26	+ 0.14
HLBank	8.68	+ 0.13
Losers		
MPI	6.20	- 0.23
Cepco	2.00	- 0.19
Panamy	17.90	- 0.16
GenP	6.79	- 0.16
BJToTo	4.33	- 0.15
Actives		
Gamuda-WD	1.13	+ 0.03
Tejari	0.275	- 0.015
Sinotop	0.595	+ 0.10
Gamuda	3.24	+ 0.03
Kenmark	0.13	+ 0.015

Today's Market Direction :

FBM KLCI would likely to trade **above** 1,326.45 level.

Market Buying Strength :

About **83%** of total market volume on 25/6/2010 was on buying side compared to **38%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 25/6/2010.

Pivot Point Studies for Intra-Day :

For Monday (28/6/2010), 1st resistance @ 1,324.8 & 2nd resistance @ 1,329.6 ; 1st support @ 1,323.3 & 2nd support @ 1,320.1.

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