



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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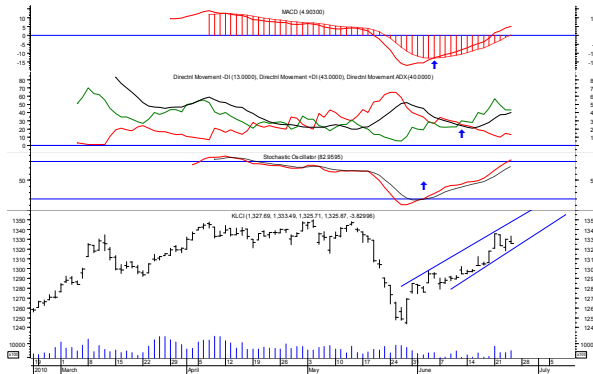
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MARKET FLASH

FBM KLCI

Fri, 25 Jun 2010



MARKET STATISTICS (24/6/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,325.87	- 3.83
FBM 100	8,728.89	- 18.52
FBM ACE	3,912.04	- 8.66
Volume (m)	749.3	
Value (RMm)	1,076.9	
Up	318	
Down	332	
Unchanged	418	

FOREIGN

Nikkei	9,928.34	+ 4.64
Hang Seng	20,733.49	- 123.12
STI	2,847.61	- 23.44
Shanghai CI		

BURSA MOVERS

Gainers	Close	Chg
Panamy	18.06	+ 0.46
BJ Land	4.45	+ 0.38
UMcca	9.35	+ 0.35
CCB	6.53	+ 0.33
Chintek	7.78	+ 0.33
Losers	Close	Chg
PetDag	9.24	- 0.54
BAT	44.46	- 0.48
Tanjong	17.74	- 0.36
Digi	22.94	- 0.26
HLBank	8.55	- 0.23
Actives	Close	Chg
Gamuda-WD	1.10	- 0.08
KNM	0.53	+ 0.01
Kenmark	0.115	- 0.03
SAAG	0.085	=
OilCorp	0.075	+ 0.015

Today's Market Direction :

FBM KLCI would likely to trade **above** 1,333.49 level after making attempt to go **lower** than 1,325.87.

Market Buying Strength :

About **38%** of total market volume on 24/6/2010 was on buying side compared to **84%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a small portion of stock positions on 24/6/2010.

Pivot Point Studies for Intra-Day :

For Friday (25/6/2010), 1st resistance @ 1,331.0 & 2nd resistance @ 1,336.1 ; 1st support @ 1,323.2 & 2nd support @ 1,320.5.

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