



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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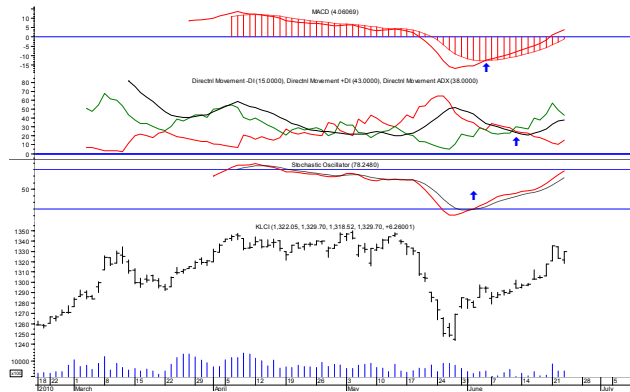
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MARKET FLASH

FBM KLCI

Thurs, 24 Jun 2010



MARKET STATISTICS (23/6/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,329.7	+ 6.26
FBM 100	8,747.41	+ 48.81
FBM ACE	3,920.70	+ 34.42

Volume (m)	684.9
Value (RMm)	1,118.3
Up	360
Down	275
Unchanged	271

FOREIGN

Nikkei	9,923.70	- 189.19
Hang Seng	20,856.61	+ 37.53
STI	2,865.87	- 6.43
Shanghai CI	2,569.87	- 18.83

BURSA MOVERS

Gainers	Close	Chg
BAT	44.94	+ 1.12
KFC	9.98	+ 0.88
CCB	6.20	+ 0.50
PetDag	9.78	+ 0.48
Digi	23.20	+ 0.44
Losers	Close	Chg
Chintek	7.45	- 0.23
UtdPlant	14.40	- 0.22
GenP	6.87	- 0.13
PAOS	0.84	- 0.12
Integra	1.18	- 0.11
Actives	Close	Chg
Kenmark	0.145	+ 0.035
Syscorp	1.11	+ 0.01
Gamuda-WD	1.18	+ 0.14
Talam	0.125	- 0.005
Gamuda	3.20	+ 0.10

Today's Market Direction :

FBM KLCI would likely to trade **above 1,329.7** level.

Market Buying Strength :

About **84%** of total market volume on 23/6/2010 was on buying side compared to **0%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 23/6/2010.

Pivot Point Studies for Intra-Day :

For Thursday (**24/6/2010**), 1st resistance @ **1,333.4** & 2nd resistance @ **1,337.1** ; 1st support @ **1,322.2** & 2nd support @ **1,314.7**.

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