



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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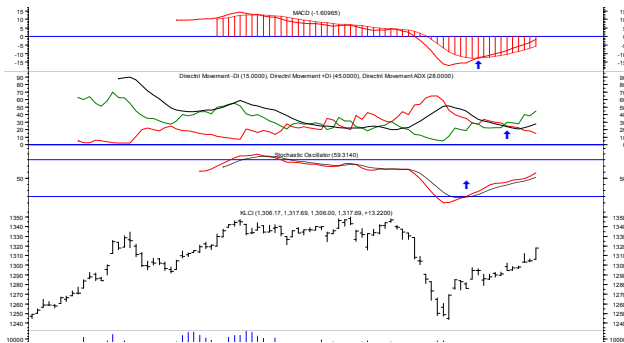
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MARKET FLASH

FBM KLCI

Mon, 21 Jun 2010

MARKET STATISTICS (18/6/10)



| | Close | Chg. |
|--------------|----------|---------|
| LOCAL | | |
| FBM KLCI | 1,317.69 | + 13.22 |
| FBM 100 | 8,652.43 | + 81.51 |
| FBM ACE | 3,875.73 | + 51.30 |

| | |
|-------------|---------|
| Volume (m) | 537.7 |
| Value (RMm) | 1,160.5 |
| Up | 416 |
| Down | 193 |
| Unchanged | 278 |

FOREIGN

| | | |
|-------------|-----------|----------|
| Nikkei | 9,995.02 | - 4.38 |
| Hang Seng | 20,286.71 | + 148.31 |
| STI | 2,833.40 | - 10.55 |
| Shanghai CI | 2,513.22 | - 47.02 |

BURSA MOVERS

| Gainers | Close | Chg |
|---------|-------|--------|
| Tenagan | 8.80 | + 0.45 |
| Digi | 23.12 | + 0.36 |
| BAT | 44.16 | + 0.32 |
| Taan | 5.30 | + 0.30 |
| Petdag | 9.34 | + 0.29 |

| Losers | Close | Chg |
|--------|-------|--------|
| RCI | 1.56 | - 0.24 |
| Magni | 1.02 | - 0.17 |
| Khind | 1.13 | - 0.17 |
| Shell | 10.70 | - 0.10 |
| Tasek | 4.90 | - 0.10 |

| Actives | Close | Chg |
|-----------|-------|---------|
| Talam | 0.125 | = |
| Affin-wc | 0.005 | = |
| Gamuda-wd | 0.92 | + 0.09 |
| Kenmark | 0.095 | + 0.005 |
| CIMB | 6.95 | + 0.02 |

Today's Market Direction :

FBM KLCI would likely to trade **above** 1,317.69 level.

Market Buying Strength :

About **99%** of total market volume on 18/6/2010 was on buying side compared to **49%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 18/6/2010.

Pivot Point Studies for Intra-Day :

For Monday (**21/6/2010**), 1st resistance @ 1,321.5 & 2nd resistance @ 1,325.4 ; 1st support @ 1,309.9 & 2nd support @ 1,302.1.

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