



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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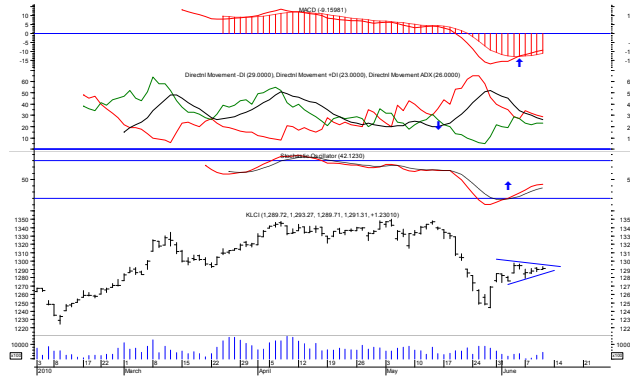
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MARKET FLASH

FBM KLCI

Fri, 11 Jun 2010



MARKET STATISTICS (10/6/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,291.31	+ 1.23
FBM 100	8,468.87	+ 5.72
FBM ACE	3,770.82	- 11.88
Volume (m)	733.2	
Value (RMm)	743.0	
Up	261	
Down	280	
Unchanged	290	

FOREIGN		
Nikkei	9,542.65	+ 103.52
Hang Seng	19,632.70	+ 11.46
STI	2,779.58	+ 33.78
Shanghai CI	2,562.58	- 21.29

BURSA MOVERS		
Gainers		
UtdPlant	14.20	+ 0.20
BAT	44.00	+ 0.18
TRC	1.18	+ 0.16
SHL	1.25	+ 0.15
PBbank-01	11.68	+ 0.14
Losers		
DFZ	3.68	- 0.27
Tahps	3.51	- 0.19
Kluang	2.15	- 0.10
KStar	2.03	- 0.09
MPI	6.20	- 0.08
Actives		
Talam	0.14	=
Kenmark	0.195	+ 0.05
MYEG	0.665	+ 0.10
Affin-wc	0.02	=
Air Asia	1.31	- 0.02

Today's Market Direction :

FBM KLCI would likely to trade **above** 1,293.27 level.

Market Buying Strength :

About **72%** of total market volume on 10/6/2010 was on buying side compared to **31%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 10/6/2010.

Pivot Point Studies for Intra-Day :

For Friday (**11/6/2010**), 1st resistance @ 1,291.4 & 2nd resistance @ 1,294.9 ; 1st support @ 1,289.5 & 2nd support @ 1,287.8.

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