



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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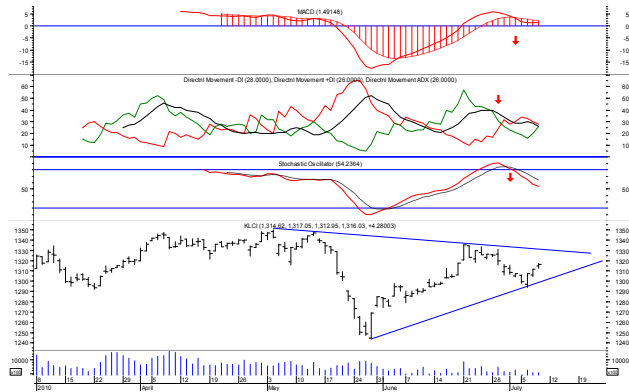
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MARKET FLASH

FBM KLCI

Fri, 9 July 2010



MARKET STATISTICS (8/7/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,316.03	+ 4.28
FBM 100	8,659.52	+ 33.50
FBM ACE	3,769.85	+ 12.48
Volume (m)	532.6	
Value (RMm)	971.1	
Up	365	
Down	242	
Unchanged	275	

FOREIGN

Nikkei	9,535.74	+ 256.09
Hang Seng	20,050.56	+ 193.49
STI	2,897.15	+ 36.12
Shanghai CI	2,415.15	- 5.97

BURSA MOVERS

Gainers	Close	Chg
Nestle	35.10	+ 0.30
HLFG	8.30	+ 0.27
SEG	4.56	+ 0.25
Topglove	13.70	+ 0.24
DFZ	3.49	+ 0.20

Losers	Close	Chg
Ralco	0.715	- 0.165
Allianz	3.79	- 0.13
Tecguan	0.43	- 0.13
Khind	1.11	- 0.11
AIC	0.64	- 0.095

Actives	Close	Chg
SunReit	0.885	- 0.015
Sinotop-OR	0.01	- 0.01
SAAG	0.08	+ 0.005
IOI Corp	5.06	- 0.03
Genm	2.64	+ 0.02

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,317.05** level.

Market Buying Strength :

About **67%** of total market volume on **8/7/2010** was on buying side compared to **91%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a small portion of stock positions on **8/7/2010**.

Pivot Point Studies for Intra-Day :

For **Friday (9/7/2010)**, 1st resistance @ **1,317.8** & 2nd resistance @ **1,319.5** ; 1st support @ **1,313.5** & 2nd support @ **1,310.9**.

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