



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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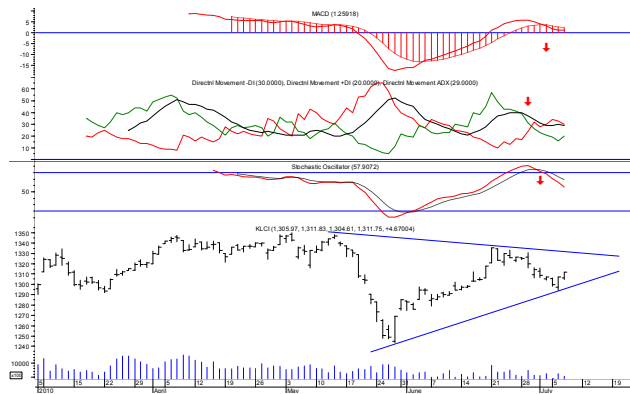
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MARKET FLASH

FBM KLCI

Thurs, 8 July 2010



MARKET STATISTICS (7/7/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,311.75	+ 4.67
FBM 100	8,626.02	+ 29.11
FBM ACE	3,757.37	- 9.63
Volume (m)	539.6	
Value (RMm)	919.1	
Up	275	
Down	307	
Unchanged	272	

FOREIGN

Nikkei	9,279.65	- 58.39
Hang Seng	19,857.07	- 227.05
STI	2,861.03	- 6.99
Shanghai CI	2,421.12	+ 11.69

BURSA MOVERS

Gainers	Close	Chg
GenP	6.66	+ 0.22
LPI	16.16	+ 0.20
PPB	16.10	+ 0.16
F & N	12.64	+ 0.16
Tanjong	17.66	+ 0.16

Losers	Close	Chg
Topglove	13.46	- 0.24
BAT	43.40	- 0.24
PetDag	9.28	- 0.22
HLFG	8.03	- 0.18
DFZ	3.29	- 0.13

Actives	Close	Chg
PJI	0.125	+ 0.02
Sinotop-OR	0.02	- 0.04
AirAsia	1.34	+ 0.02
Genetec	0.26	- 0.035
Talam	0.11	- 0.01

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,311.83** level.

Market Buying Strength :

About **91%** of total market volume on **7/7/2010** was on buying side compared to **88%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a small portion of stock positions on **7/7/2010**.

Pivot Point Studies for Intra-Day :

For **Thursday (8/7/2010)**, 1st resistance @ **1,314.1** & 2nd resistance @ **1,316.4** ; 1st support @ **1,307.1** & 2nd support @ **1,302.4**.

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