



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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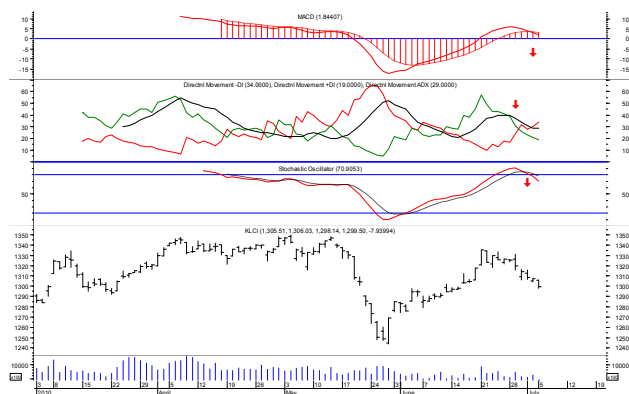
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MARKET FLASH

FBM KLCI

Tues, 6 July 2010



MARKET STATISTICS (5/7/10)

| | Close | Chg. |
|--------------|----------|---------|
| LOCAL | | |
| FBM KLCI | 1,299.5 | - 7.94 |
| FBM 100 | 8,550.41 | - 53.40 |
| FBM ACE | 3,747.19 | - 37.27 |
| Volume (m) | 449.5 | |
| Value (RMm) | 717.9 | |
| Up | 182 | |
| Down | 425 | |
| Unchanged | 270 | |

FOREIGN

| | | |
|-------------|-----------|---------|
| Nikkei | 9,266.78 | + 63.78 |
| Hang Seng | 19,842.20 | - 63.12 |
| STI | 2,844.02 | - 0.17 |
| Shanghai CI | 2,363.95 | - 18.95 |

BURSA MOVERS

| Gainers | Close | Chg |
|---------|-------|--------|
| LPI | 15.96 | + 0.64 |
| Titan | 1.62 | + 0.17 |
| Tahps | 3.78 | + 0.16 |
| Hdbs | 1.73 | + 0.13 |
| Daiboci | 3.19 | + 0.10 |

| Losers | Close | Chg |
|--------|-------|--------|
| BAT | 43.18 | - 1.02 |
| Digi | 22.74 | - 0.26 |
| Proton | 4.36 | -0.21 |
| Sime | 7.58 | - 0.20 |
| HLFG | 8.10 | - 0.20 |

| Actives | Close | Chg |
|------------|-------|---------|
| Sinotop-OR | 0.03 | - 0.015 |
| Talam | 0.115 | - 0.005 |
| Gamuda-wd | 0.975 | - 0.055 |
| IRCB | 0.595 | - 0.045 |
| Carotec | 0.08 | - 0.01 |

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,298.14 level.

Market Buying Strength :

About **11%** of total market volume on 5/7/2010 was on buying side compared to **83%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a small portion of stock positions on 5/7/2010.

Pivot Point Studies for Intra-Day :

For **Tuesday (6/7/2010)**, 1st resistance @ 1,304.3 & 2nd resistance @ 1,309.1 ; 1st support @ 1,296.4 & 2nd support @ 1,293.3.

To read more