



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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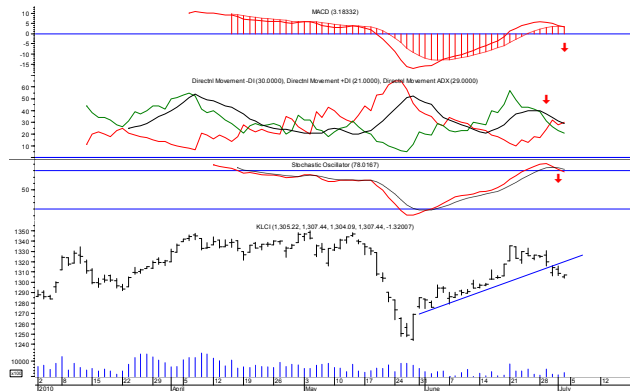
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MARKET FLASH

FBM KLCI

Mon, 5 July 2010



MARKET STATISTICS (2/7/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,307.44	- 1.32
FBM 100	8,603.81	- 1.09
FBM ACE	3,784.46	- 15.74
Volume (m)	626.1	
Value (RMm)	974.2	
Up	206	
Down	300	
Unchanged	263	

FOREIGN

Nikkei	9,203.71	+ 12.11
Hang Seng	19,905.32	- 223.67
STI	2,844.19	+ 23.84
Shanghai CI	2,382.90	+ 9.11

BURSA MOVERS

Gainers	Close	Chg
Warisan	2.35	+ 0.19
Nestle	34.86	+ 0.18
Proton	4.57	+ 0.15
MMSV	0.28	+ 0.15
Khind	1.25	+ 0.15

Losers	Close	Chg
DFZ	3.44	- 0.25
Sycal-WA	0.135	- 0.245
Tanjong	17.06	- 0.24
Amway	7.90	- 0.18
IRCB	0.64	- 0.14

Actives	Close	Chg
Sinotop-OR	0.045	- 0.005
Genm	2.62	- 0.12
IRCB	0.64	- 0.14
Carotech	0.09	- 0.045
Talam	0.12	=

Today's Market Direction :

FBM KLCI would likely to trade **above** 1,307.44 level.

Market Buying Strength :

About **83%** of total market volume on 2/7/2010 was on buying side compared to **27%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a small portion of stock positions on 2/7/2010.

Pivot Point Studies for Intra-Day :

For **Monday (5/7/2010)**, 1st resistance @ 1,308.5 & 2nd resistance @ 1,309.6 ; 1st support @ 1,305.2 & 2nd support @ 1,302.9.

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