



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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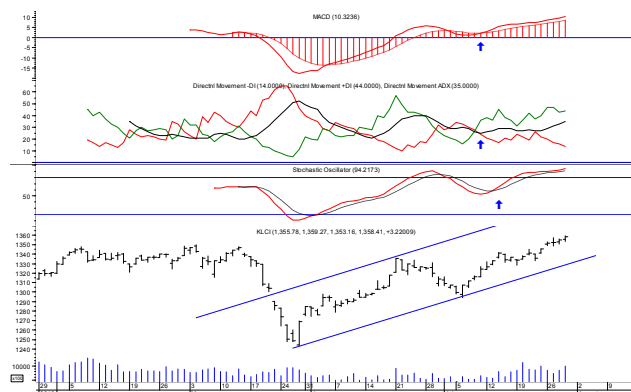
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MARKET FLASH

FBM KLCI

Friday, 30 July 2010



MARKET STATISTICS (29/7/10)

| | Close | Chg. |
|--------------|----------|---------|
| LOCAL | | |
| FBM KLCI | 1,358.41 | + 3.22 |
| FBM 100 | 8,944.48 | + 22.58 |
| FBM ACE | 3,803.73 | + 4.55 |
| Volume (m) | 999.6 | |
| Value (RMm) | 1,480.7 | |
| Up | 386 | |
| Down | 345 | |
| Unchanged | 279 | |

FOREIGN

| | | |
|-------------|-----------|---------|
| Nikkei | 9,696.02 | - 57.25 |
| Hang Seng | 21,093.82 | + 2.64 |
| STI | 2,997.65 | + 12.27 |
| Shanghai CI | 2,648.12 | + 14.45 |

BURSA MOVERS

| Gainers | Close | Chg |
|---------|-------|---------|
| Measat | 4.07 | + 0.27 |
| PetDag | 10.20 | + 0.23 |
| Digi | 24.68 | + 0.22 |
| FCW | 0.785 | + 0.185 |
| Axiata | 4.31 | + 0.16 |

| Losers | Close | Chg |
|--------|-------|--------|
| PetGas | 9.90 | - 0.46 |
| Nestle | 38.80 | - 0.40 |
| Tocean | 0.70 | - 0.20 |
| CCB | 5.97 | - 0.17 |
| PPB | 17.40 | - 0.16 |

| Actives | Close | Chg |
|---------|-------|---------|
| Timecom | 0.605 | + 0.015 |
| Axiata | 4.31 | + 0.16 |
| E & O | 1.15 | + 0.06 |
| Scomi | 0.435 | + 0.02 |
| BJCorp | 1.09 | = |

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,359.27** level.

Market Buying Strength :

About **71%** of total market volume on 29/7/2010 was on buying side compared to **73%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 29/7/2010.

Pivot Point Studies for Intra-Day :

For **Friday (30/7/2010)**, 1st resistance @ **1,360.7** & 2nd resistance @ **1,363.0** ; 1st support @ **1,354.6** & 2nd support @ **1,350.8**.

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