



# Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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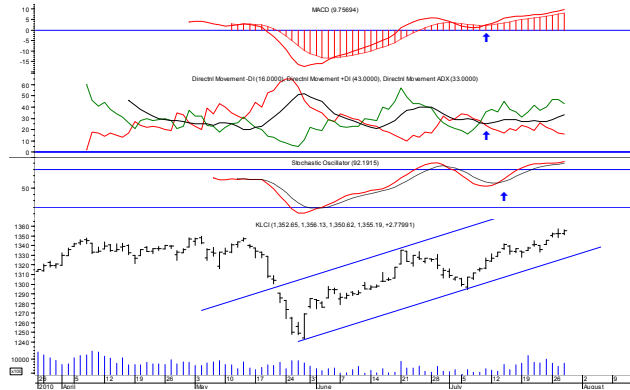
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## MARKET FLASH

### FBM KLCI

Thurs, 29 July 2010



### MARKET STATISTICS (28/7/10)

	Close	Chg.
<b>LOCAL</b>		
FBM KLCI	1,355.19	+ 2.96
FBM 100	8,921.90	+ 20.57
FBM ACE	3,799.18	+ 8.15
Volume (m)	847.1	
Value (RMm)	1,251.1	
Up	445	
Down	264	
Unchanged	278	

<b>FOREIGN</b>		
Nikkei	9,753.27	+ 256.42
Hang Seng	21,105.67	+ 132.28
STI	2,985.38	+ 6.00
Shanghai CI	2,633.66	+ 58.29

<b>BURSA MOVERS</b>		
Gainers	Close	Chg
Nestle	39.20	+ 0.60
Jerneh	3.18	+ 0.36
Ivory	1.30	+ 0.30
Jerneh-WA	1.65	+ 0.25
Taan	5.30	+ 0.21

Losers	Close	Chg
Mudajaya	5.09	- 0.48
KStar	2.20	- 0.16
RCI	1.75	- 0.13
Malpac	1.22	- 0.13
YHS	1.53	- 0.13

Actives	Close	Chg
Ivory	1.30	+ 0.30
Jadi	0.30	+ 0.025
Air Asia	1.51	+ 0.07
BJ Corp	1.09	+ 0.06
E & O	1.09	+ 0.06

#### Today's Market Direction :

FBM KLCI would likely to trade **above** 1,356.13 level.

#### Market Buying Strength :

About **73%** of total market volume on 28/7/2010 was on buying side compared to **48%** in the preceding trading day.

#### "Movement" in Strong Hands :

Strong hands were seen **acquiring** a small portion of stock positions on 28/7/2010.

#### Pivot Point Studies for Intra-Day :

For **Thursday (29/7/2010)**, 1<sup>st</sup> resistance @ 1,357.3 & 2<sup>nd</sup> resistance @ 1,359.4 ; 1<sup>st</sup> support @ 1,351.8 & 2<sup>nd</sup> support @ 1,248.4.

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