



# Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

**Butterworth Office**  
Wisma UMHO,  
Lorong Bagan Luar Dua,  
12000 Butterworth,  
Seberang Perai.  
Tel: 604-3322 123

**KL BRANCH**  
L-7-2, Ilo 2,  
Jalan Solaris,  
Solaris Mont' Kiara,  
50480 Kuala Lumpur  
Tel: 603-6203 7227

**MELAKA BRANCH**  
81B & 83B,  
Jalan Merdeka,  
Taman Melaka Raya,  
75000 Melaka.  
Tel: 606-292 1898

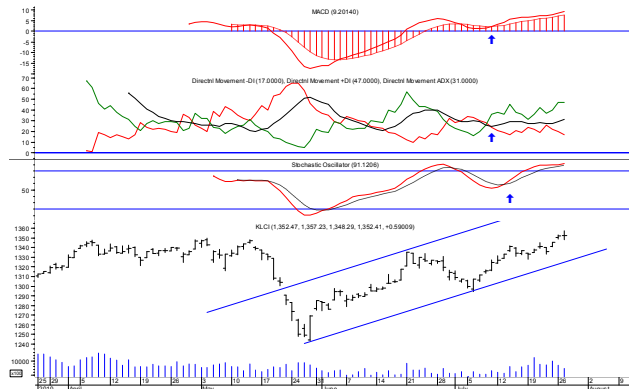
**PENANG BRANCH**  
2nd Floor,  
Std Chartered Bank,  
2 Lebuhrantai,  
10300 Penang.  
Tel: 604-263 9118

**JOHOR BRANCH**  
Menara Pelangi,  
Suite 17.1, Level 17,  
Jalan Kuning, Taman Pelangi,  
80400 Johor Bahru.  
Tel: 607-331 6992

## MARKET FLASH

### FBM KLCI

Wed, 28 July 2010



### MARKET STATISTICS (27/7/10)

	Close	Chg.
<b>LOCAL</b>		
FBM KLCI	1,352.23	+ 0.41
FBM 100	8,901.33	+ 2.29
FBM ACE	3,791.03	- 10.98

Volume (m)	731.6	
Value (RMm)	1,334.7	
Up	308	
Down	381	
Unchanged	285	

### FOREIGN

Nikkei	9,496.85	- 6.81
Hang Seng	20,973.39	+ 133.48
STI	2,979.38	+ 12.39
Shanghai CI	2,575.37	- 13.31

### BURSA MOVERS

Gainers	Close	Chg
Nestle	38.60	+ 1.36
CCB	6.08	+ 0.31
Measat	3.80	+ 0.31
Layhong	1.25	+ 0.21
Cocoland	2.90	+ 0.21

Losers	Close	Chg
Topglove	6.54	- 0.21
Gnealy	4.48	- 0.20
StamCol	0.255	- 0.155
Ewein	0.85	- 0.13
Seg-WR	1.03	- 0.12

Actives	Close	Chg
BJ Corp	1.03	=
AirAsia	1.44	+ 0.02
Kenmark	0.07	- 0.01
Jadi	0.275	+ 0.015
IFSAMSC	0.18	- 0.015

### Today's Market Direction :

FBM KLCI would likely to trade **below 1,348.29** level after making attempt to go higher/lower than **1,357.23**.

### Market Buying Strength :

About **48%** of total market volume on 27/7/2010 was on buying side compared to **65%** in the preceding trading day.

### "Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 27/7/2010.

### Pivot Point Studies for Intra-Day :

For **Wednesday (28/7/2010)**, 1<sup>st</sup> resistance @ **1,356.8** & 2<sup>nd</sup> resistance @ **1,361.5** ; 1<sup>st</sup> support @ **1,347.9** & 2<sup>nd</sup> support @ **1,343.6**.

**To read more .....**