



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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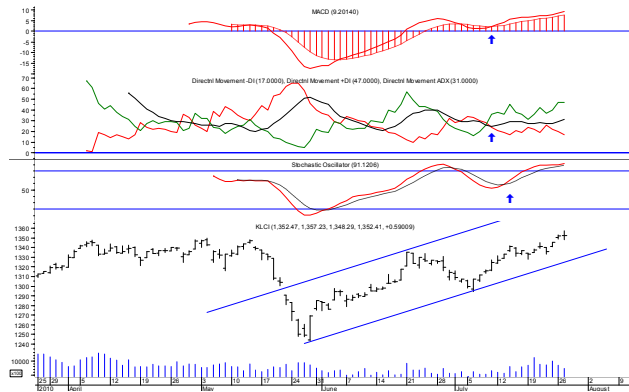
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MARKET FLASH

FBM KLCI

Wed, 28 July 2010



MARKET STATISTICS (27/7/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,352.23	+ 0.41
FBM 100	8,901.33	+ 2.29
FBM ACE	3,791.03	- 10.98

Volume (m)	731.6	
Value (RMm)	1,334.7	
Up	308	
Down	381	
Unchanged	285	

FOREIGN

Nikkei	9,496.85	- 6.81
Hang Seng	20,973.39	+ 133.48
STI	2,979.38	+ 12.39
Shanghai CI	2,575.37	- 13.31

BURSA MOVERS

Gainers	Close	Chg
Nestle	38.60	+ 1.36
CCB	6.08	+ 0.31
Measat	3.80	+ 0.31
Layhong	1.25	+ 0.21
Cocoland	2.90	+ 0.21

Losers	Close	Chg
Topglove	6.54	- 0.21
Gnealy	4.48	- 0.20
StamCol	0.255	- 0.155
Ewein	0.85	- 0.13
Seg-WR	1.03	- 0.12

Actives	Close	Chg
BJ Corp	1.03	=
AirAsia	1.44	+ 0.02
Kenmark	0.07	- 0.01
Jadi	0.275	+ 0.015
IFSAMSC	0.18	- 0.015

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,348.29 level after making attempt to go higher/lower than 1,357.23.

Market Buying Strength :

About **48%** of total market volume on 27/7/2010 was on buying side compared to **65%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 27/7/2010.

Pivot Point Studies for Intra-Day :

For **Wednesday (28/7/2010)**, 1st resistance @ 1,356.8 & 2nd resistance @ 1,361.5 ; 1st support @ 1,347.9 & 2nd support @ 1,343.6.

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