



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

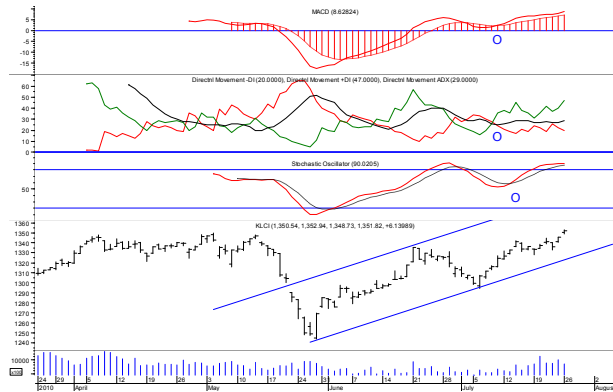
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhr Pantai,
10300 Penang.
Tel: 604-263 9118

JOHORELAHAR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Tues, 27 July 2010



MARKET STATISTICS (26/7/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,351.82	+ 6.14
FBM 100	8,899.04	+ 28.92
FBM ACE	3,802.01	- 14.00
Volume (m)	850.6	
Value (RMm)	1,122	
Up	336	
Down	355	
Unchanged	274	

FOREIGN

Nikkei	9,503.66	+ 72.70
Hang Seng	20,839.91	+ 24.58
STI	2,966.99	- 6.48
Shanghai CI	2,588.68	+ 16.66

BURSA MOVERS

Gainers	Close	Chg
Nestle	37.24	+ 0.26
HL Ind	4.94	+ 0.24
CIMB	7.50	+ 0.24
GAB	8.00	+ 0.21
KLK	16.98	+ 0.18

Losers

Losers	Close	Chg
CCB	5.77	- 0.37
F & N	14.70	- 0.30
Help	4.06	- 0.27
BAT	43.60	- 0.26
Tanjong	17.74	- 0.26

Actives

Actives	Close	Chg
Tiger-OR	0.01	+ 0.005
Timecom	0.595	=
Time	0.445	- 0.01
IFCAMSC	0.195	- 0.025
Talam	0.115	=

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,352.94** level.

Market Buying Strength :

About **65%** of total market volume on 26/7/2010 was on buying side compared to **97%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 26/7/2010.

Pivot Point Studies for Intra-Day :

For **Tuesday (27/7/2010)**, 1st resistance @ **1,353.6** & 2nd resistance @ **1,355.3** ; 1st support @ **1,349.3** & 2nd support @ **1,346.9**.

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