



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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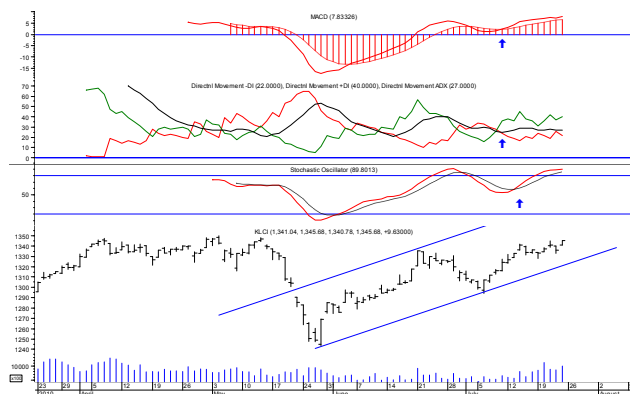
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MARKET FLASH

FBM KLCI

Mon, 26 July 2010



MARKET STATISTICS (23/7/10)

| | Close | Chg. |
|--------------|----------|---------|
| LOCAL | | |
| FBM KLCI | 1,345.68 | + 9.63 |
| FBM 100 | 8,870.12 | + 57.53 |
| FBM ACE | 3,816.01 | + 19.27 |
| Volume (m) | 993.3 | |
| Value (RMm) | 1,430.4 | |
| Up | 491 | |
| Down | 268 | |
| Unchanged | 285 | |

FOREIGN

| | | |
|-------------|-----------|----------|
| Nikkei | 9,430.96 | + 210.08 |
| Hang Seng | 20,815.33 | + 225.63 |
| STI | 2,973.47 | + 17.80 |
| Shanghai CI | 2,572.03 | + 9.62 |

BURSA MOVERS

| Gainers | Close | Chg |
|---------|-------|--------|
| SAB | 1.96 | + 0.70 |
| F & N | 15.00 | + 0.30 |
| TChong | 4.78 | + 0.29 |
| Naim | 3.35 | + 0.25 |
| Tahps | 4.00 | + 0.20 |

| Losers | Close | Chg |
|-----------|-------|--------|
| CCB | 6.14 | - 1.32 |
| AsiaFile | 4.36 | - 0.18 |
| PBBank-01 | 12.16 | - 0.14 |
| DFZ | 3.40 | - 0.13 |
| BAT | 43.86 | - 0.12 |

| Actives | Close | Chg |
|---------|-------|---------|
| BJ Corp | 1.05 | - 0.01 |
| Timecom | 0.595 | + 0.02 |
| Tebrau | 0.705 | + 0.205 |
| MTDACPI | 0.515 | + 0.095 |
| Time | 0.455 | = |

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,345.68** level.

Market Buying Strength :

About **97%** of total market volume on **23/7/2010** was on buying side compared to **22%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on **23/7/2010**.

Pivot Point Studies for Intra-Day :

For Monday (**26/7/2010**), 1st resistance @ **1,347.3** & 2nd resistance @ **1,348** ; 1st support @ **1,342.4** & 2nd support @ **1,339.1**.

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