



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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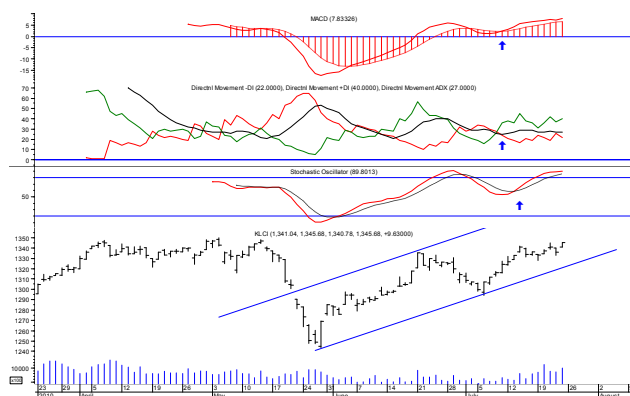
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MARKET FLASH

FBM KLCI

Mon, 26 July 2010



MARKET STATISTICS (23/7/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,345.68	+ 9.63
FBM 100	8,870.12	+ 57.53
FBM ACE	3,816.01	+ 19.27
Volume (m)	993.3	
Value (RMm)	1,430.4	
Up	491	
Down	268	
Unchanged	285	

FOREIGN

Nikkei	9,430.96	+ 210.08
Hang Seng	20,815.33	+ 225.63
STI	2,973.47	+ 17.80
Shanghai CI	2,572.03	+ 9.62

BURSA MOVERS

Gainers	Close	Chg
SAB	1.96	+ 0.70
F & N	15.00	+ 0.30
TChong	4.78	+ 0.29
Naim	3.35	+ 0.25
Tahps	4.00	+ 0.20

Losers	Close	Chg
CCB	6.14	- 1.32
AsiaFile	4.36	- 0.18
PBBank-01	12.16	- 0.14
DFZ	3.40	- 0.13
BAT	43.86	- 0.12

Actives	Close	Chg
BJ Corp	1.05	- 0.01
Timecom	0.595	+ 0.02
Tebrau	0.705	+ 0.205
MTDACPI	0.515	+ 0.095
Time	0.455	=

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,345.68** level.

Market Buying Strength :

About **97%** of total market volume on 23/7/2010 was on buying side compared to **22%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 23/7/2010.

Pivot Point Studies for Intra-Day :

For Monday (**26/7/2010**), 1st resistance @ **1,347.3** & 2nd resistance @ **1,348** ; 1st support @ **1,342.4** & 2nd support @ **1,339.1**.

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