



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

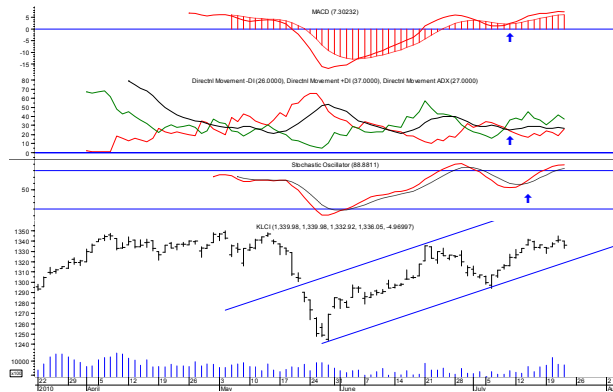
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhr Pantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Fri, 23 July 2010



MARKET STATISTICS (22/7/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,336.05	- 4.97
FBM 100	8,812.59	- 29.73
FBM ACE	3,796.74	- 6.77
Volume (m)	872,860	
Value (RMm)	1,145.9	
Up	318	
Down	388	
Unchanged	251	

FOREIGN

Nikkei	9,220.88	- 22.05
Hang Seng	20,589.70	+ 102.47
STI	2,955.67	+ 29.58
Shanghai CI	2,562.41	+ 27.01

BURSA MOVERS

Gainers	Close	Chg
Digi	24.32	+ 0.58
Segi	2.38	+ 0.34
Milux	1.59	+ 0.26
QSR	4.50	+ 0.25
TGuan	1.13	+ 0.235

Losers	Close	Chg
KPower	0.45	- 0.20
Amway	7.80	- 0.20
KLK	16.74	- 0.16
Supermax	6.19	- 0.16
Sime	7.59	- 0.15

Actives	Close	Chg
Kenmark	0.10	+ 0.035
Tatgiap	0.61	+ 0.03
HWGB	0.16	+ 0.005
UEM Land	1.76	+ 0.09
IFCAMSC	0.22	- 0.005

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,332.92** level.

Market Buying Strength :

About **22%** of total market volume on 22/7/2010 was on buying side compared to **55%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a small portion of stock positions on 22/7/2010.

Pivot Point Studies for Intra-Day :

For **Friday (23/7/2010)**, 1st resistance @ **1,339.7** & 2nd resistance @ **1,343.3** ; 1st support @ **1,332.6** & 2nd support @ **1,329.2**.

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