



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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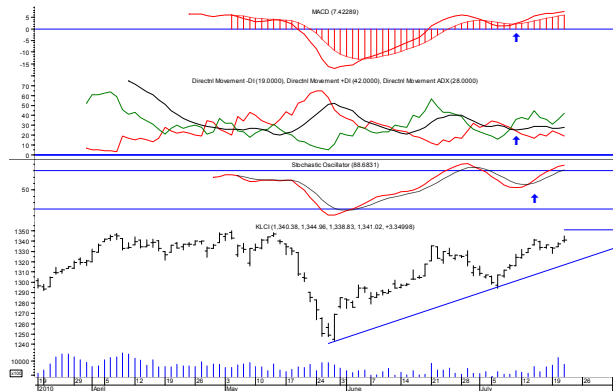
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MARKET FLASH

FBM KLCI

Thurs, 22 July 2010



MARKET STATISTICS (21/7/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,341.02	+ 3.35
FBM 100	8,842.32	+ 24.39
FBM ACE	3,803.51	+ 26.89
Volume (m)	874.8	
Value (RMm)	1,268	
Up	442	
Down	298	
Unchanged	277	

FOREIGN

Nikkei	9,278.83	- 21.63
Hang Seng	20,449.17	+ 184.58
STI	2,926.09	- 22.52
Shanghai CI	2,535.39	+ 6.66

BURSA MOVERS

Gainers	Close	Chg
Mudajaya	5.71	+ 0.55
KLK	16.90	+ 0.42
GuanChong	1.16	+ 0.33
Cocoland	2.87	+ 0.31
DLady	14.82	+ 0.30

Losers	Close	Chg
Kossan	8.05	- 0.26
Sindora	1.57	- 0.26
Tasek	5.20	- 0.20
Supermax	6.35	- 0.16
Hlfg	8.22	- 0.16

Actives	Close	Chg
SAAG	0.08	+ 0.005
BJCorp	1.10	- 0.03
Jadi	0.25	+ 0.02
Sinotop	0.34	+ 0.065
Timecom	0.575	+ 0.01

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,344.96** level.

Market Buying Strength :

About **55%** of total market volume on 21/7/2010 was on buying side compared to **87%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 21/7/2010.

Pivot Point Studies for Intra-Day :

For **Thursday (22/7/2010)**, 1st resistance @ **1,344.3** & 2nd resistance @ **1,347.7** ; 1st support @ **1,338.2** & 2nd support @ **1,335.4**.

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