



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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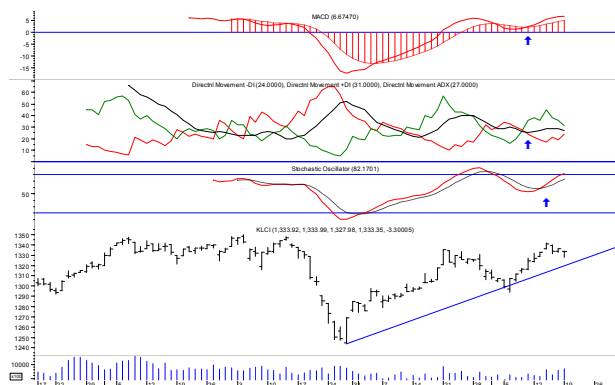
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MARKET FLASH

FBM KLCI

Tues, 20 July 2010



MARKET STATISTICS (19/7/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,333.35	- 3.30
FBM 100	8,792.49	- 14.84
FBM ACE	3,743.41	- 21.20

Volume (m)	848.6	
Value (RMm)	1,330.8	
Up	327	
Down	324	
Unchanged	269	

FOREIGN		
Nikkei	9,408.36	- 277.17
Hang Seng	20,090.95	- 159.21
STI	n/a	
Shanghai CI	2,475.42	+ 51.15

BURSA MOVERS		
Gainners	Close	Chg
CCB	7.90	+ 0.80
Nestle	36.30	+ 0.52
Titan	2.19	+ 0.34
Help	4.05	+ 0.29
Panamy	18.80	+ 0.26

Losers	Close	Chg
PPB	17.12	- 0.28
Hexagon	0.75	- 0.24
Topglove	7.08	- 0.14
KLK	16.26	- 0.14
Jetson-LA	1.41	- 0.13

Actives	Close	Chg
Titan	2.19	+ 0.34
Time	0.475	+ 0.02
Timecom	0.59	+ 0.045
Scomi	0.425	+ 0.015
L & G	0.495	+ 0.04

Today's Market Direction :

FBM KLCI would likely to trade **below 1,327.98** level after making attempt to go higher than **1,333.99**.

Market Buying Strength :

About **47%** of total market volume on 19/7/2010 was on buying side compared to **85%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 19/7/2010.

Pivot Point Studies for Intra-Day :

For **Tuesday (20/7/2010)**, 1st resistance @ **1,335.57** & 2nd resistance @ **1,337.78** ; 1st support @ **1,329.56** & 2nd support @ **1,325.76**.

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