



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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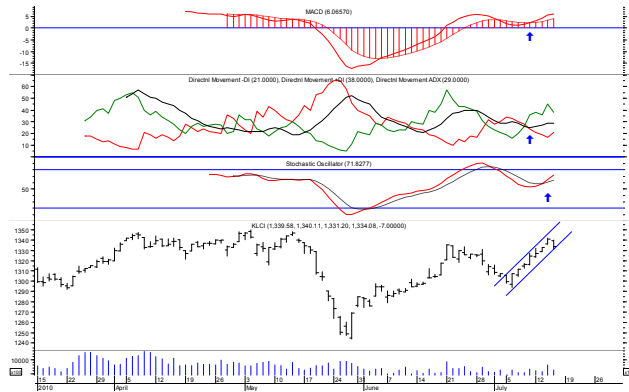
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MARKET FLASH

FBM KLCI

Fri, 16 July 2010



MARKET STATISTICS (15/7/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,334.08	- 7.00
FBM 100	8,789.12	- 34.75
FBM ACE	3,766.32	- 19.12
Volume (m)	242	
Value (RMm)	390	
Up	289	
Down	619.7	
Unchanged	1,127.8	

FOREIGN

Nikkei	9,685.53	- 109.71
Hang Seng	20,255.62	- 305.19
STI	2,943.55	- 9.26
Shanghai CI	2,424.30	- 46.14

BURSA MOVERS

Gainers	Close	Chg
F & N	14.20	+ 0.60
KSeng	5.71	+ 0.51
Jetson-WA	0.835	+ 0.455
Jetson	1.55	+ 0.44
Jetson-LA	1.54	+ 0.43

Losers	Close	Chg
Panamy	18.52	- 0.36
Cepco	2.29	- 0.26
Nestle	35.80	- 0.20
Parkson	5.46	- 0.11
Zecon	0.435	- 0.105

Actives	Close	Chg
Timecom	0.52	=
XDL	0.445	+ 0.015
Titan	1.85	+ 0.07
Jetson	1.55	+ 0.44
CIMB	7.07	- 0.06

Today's Market Direction :

FBM KLCI would likely to trade **below 1,331.20** level.

Market Buying Strength :

About **19%** of total market volume on 15/7/2010 was on buying side compared to **85%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 15/7/2010.

Pivot Point Studies for Intra-Day :

For **Friday (16/7/2010)**, 1st resistance @ **1,339.0** & 2nd resistance @ **1,344.0** ; 1st support @ **1,330.1** & 2nd support @ **1,326.2**.

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