



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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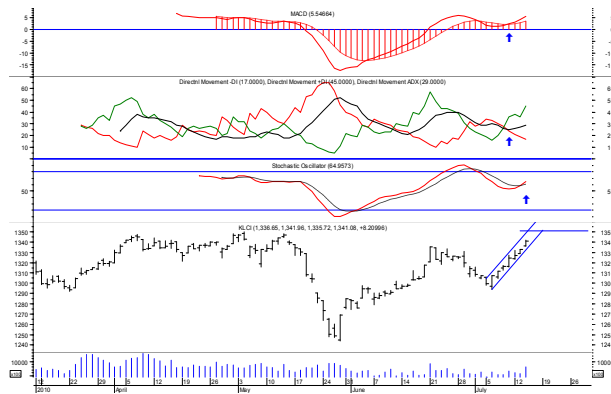
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MARKET FLASH

FBM KLCI

Thurs, 15 July 2010



MARKET STATISTICS (14/7/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,341.08	+ 8.21
FBM 100	8,823.87	+ 55.25
FBM ACE	3,785.44	+ 16.80
Volume (m)	801.6	
Value (RMm)	1,537.5	
Up	506	
Down	194	
Unchanged	269	

FOREIGN

Nikkei	9,795.24	+ 258.01
Hang Seng	20,560.81	+ 129.75
STI	2,952.81	+ 24.11
Shanghai CI	2,470.44	+ 20.15

BURSA MOVERS

Gainers	Close	Chg
Panamy	18.88	+ 0.58
Nestle	36.00	+ 0.34
LPI	17.62	+ 0.32
MMosaic	2.20	+ 0.32
KFC	10.92	+ 0.30

Losers	Close	Chg
Jetson-LA	1.11	- 0.32
SMI-LA	0.415	- 0.285
Jetson	1.11	- 0.22
Shell	10.70	- 0.10
RCI	1.70	- 0.10

Actives	Close	Chg
ScomiMR	0.52	+ 0.03
TimeCom	0.52	+ 0.02
Scomi	0.405	- 0.005
Maybank	7.71	+ 0.07
IRCB	0.615	+ 0.025

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,341.96** level.

Market Buying Strength :

About **85%** of total market volume on 14/7/2010 was on buying side compared to **86%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a small portion of stock positions on 14/7/2010.

Pivot Point Studies for Intra-Day :

For **Thursday (15/7/2010)**, 1st resistance @ **1,343.4** & 2nd resistance @ **1,345.8** ; 1st support @ **1,337.2** & 2nd support @ **1,333.3**.

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