



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

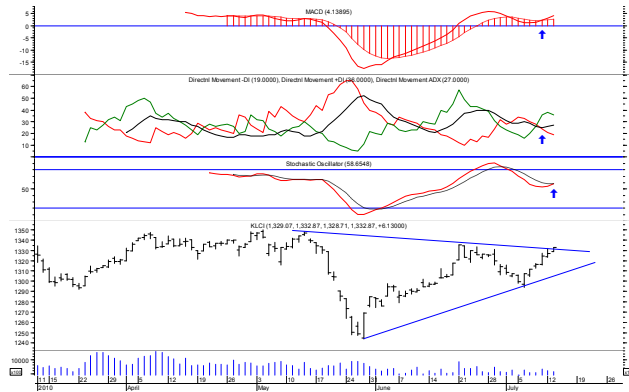
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhr Pantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Wed, 14 July 2010



MARKET STATISTICS (13/7/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,332.87	+ 6.13
FBM 100	8,768.62	+ 37.40
FBM ACE	3,768.64	+ 27.58
Volume (m)	574.3	
Value (RMm)	1,085.1	
Up	363	
Down	284	
Unchanged	289	

FOREIGN

Nikkei	9,537.23	- 10.88
Hang Seng	20,431.06	- 36.07
STI	2,928.70	+ 3.38
Shanghai CI	2,450.29	- 40.43

BURSA MOVERS

Gainers	Close	Chg
Digi	23.48	+ 0.50
KFC	10.62	+ 0.32
UtdPlant	14.30	+ 0.30
Kulim	7.75	+ 0.27
Kossan	8.00	+ 0.26

Losers	Close	Chg
OCB	0.585	- 0.215
BAT	43.80	- 0.20
Help	3.32	- 0.10
Mitra-WB	0.045	- 0.095
Imaspro	0.78	- 0.07

Actives	Close	Chg
ScomiMR	0.49	+ 0.06
Kenmark	0.06	- 0.025
Axiata	4.13	+ 0.01
Scomi	0.41	+ 0.01
Sinotop	0.285	+ 0.01

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,332.87** level.

Market Buying Strength :

About **86%** of total market volume on 13/7/2010 was on buying side compared to **67%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 13/7/2010.

Pivot Point Studies for Intra-Day :

For **Wednesday (14/7/2010)**, 1st resistance @ **1,334.2** & 2nd resistance @ **1,335.6** ; 1st support @ **1,330.1** & 2nd support @ **1,327.3**.

To read more