



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

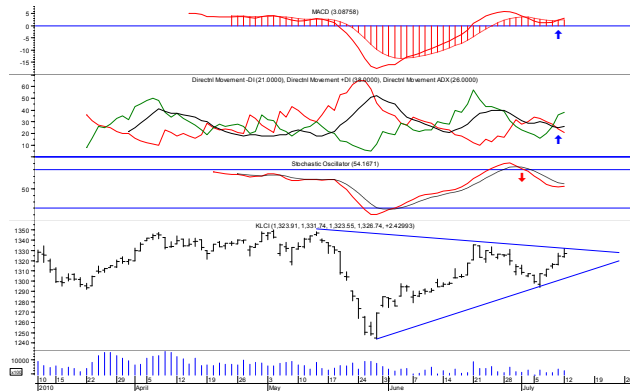
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhr Pantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Tues, 13 July 2010



MARKET STATISTICS (12/7/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,326.74	+ 2.43
FBM 100	8,731.22	+ 20.21
FBM ACE	3,741.06	- 20.67
Volume (m)	610.6	
Value (RMm)	990.8	
Up	371	
Down	265	
Unchanged	277	

FOREIGN

Nikkei	9,548.11	- 37.21
Hang Seng	20,467.43	+ 88.77
STI	2,925.32	+ 8.15
Shanghai CI	2,490.72	+ 19.80

BURSA MOVERS

Gainers	Close	Chg
F & N	13.30	+ 0.64
DLady	13.80	+ 0.50
LPI	17.14	+ 0.34
KFC	10.30	+ 0.30
Nestle	35.50	+ 0.30

Losers	Close	Chg
Tanjong	17.48	- 0.30
Ewein	0.795	- 0.175
Edaran	0.49	- 0.16
BJAsset-WA	0.12	- 0.13
Century-WB	0.525	- 0.13

Actives	Close	Chg
Sinotop-OR	0.005	- 0.01
Timecom	0.51	+ 0.01
Talam	0.11	=
SunREIT	0.88	- 0.005
Axiata	4.12	+ 0.12

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,331.74** level.

Market Buying Strength :

About **67%** of total market volume on 12/7/2010 was on buying side compared to **85%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a small portion of stock positions on 12/7/2010.

Pivot Point Studies for Intra-Day :

For **Tuesday (13/7/2010)**, 1st resistance @ **1,331.1** & 2nd resistance @ **1,335.5** ; 1st support @ **1,322.9** & 2nd support @ **1,319.1**.

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