



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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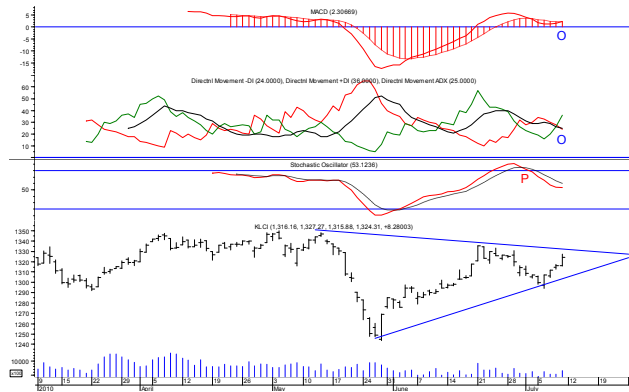
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MARKET FLASH

FBM KLCI

Mon, 12 July 2010



MARKET STATISTICS (9/7/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,324.31	+ 8.28
FBM 100	8,711.01	+ 51.49
FBM ACE	3,761.73	- 8.12
Volume (m)	664.3	
Value (RMm)	1,439.6	
Up	405	
Down	238	
Unchanged	276	

FOREIGN

Nikkei	9,585.32	+ 49.58
Hang Seng	20,378.66	+ 328.10
STI	2,917.17	+ 20.02
Shanghai CI	2,470.92	+ 55.77

BURSA MOVERS

Gainers	Close	Chg
PPB	16.88	+ 0.62
LPI	16.80	+ 0.52
BAT	44.00	+ 0.44
PetDag	10.16	+ 0.31
DLady	13.30	+ 0.26

Losers	Close	Chg
Harison	2.48	- 0.21
Allianz-PR	0.455	- 0.155
PCCS	0.43	- 0.12
Magni	1.02	- 0.11
E&O-WA	0.17	- 0.095

Actives	Close	Chg
Timecom	0.50	+ 0.05
Maybank	7.58	+ 0.02
Axiata	4.00	+ 0.11
Scomi	0.40	+ 0.015
Gamuda-WD	1.11	+ 0.06

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,327.27** level.

Market Buying Strength :

About **85%** of total market volume on **9/7/2010** was on buying side compared to **67%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a small portion of stock positions on **9/7/2010**.

Pivot Point Studies for Intra-Day :

For **Monday (12/7/2010)**, 1st resistance @ **1,329.0** & 2nd resistance @ **1,333.0** ; 1st support @ **1,317.7** & 2nd support @ **1,311.1**.

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