



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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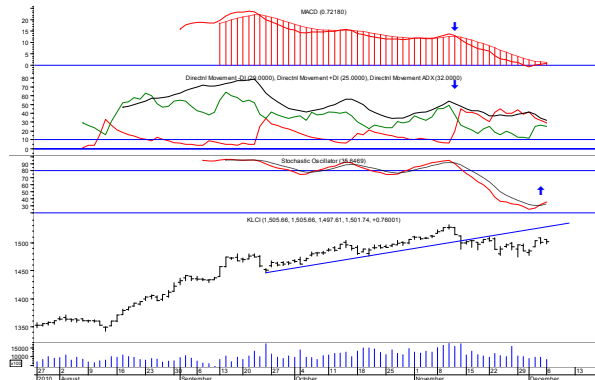
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MARKET FLASH

FBM KLCI

Wed, 8 Dec 2010

KDN : PP 10800/08/2011



MARKET STATISTICS (6/12/10)

| | Close | Chg. |
|--------------|----------|---------|
| LOCAL | | |
| FBM KLCI | 1,501.74 | + 0.76 |
| FBM 100 | 9,960.57 | + 16.29 |
| FBM ACE | 4,143.75 | - 49.23 |

| | |
|-------------|---------|
| Volume (m) | 846.1 |
| Value (RMm) | 1,558.6 |
| Up | 359 |
| Down | 368 |
| Unchanged | 278 |

FOREIGN

| | | |
|-------------|-----------|---------|
| Nikkei | 10,167.23 | - 11.09 |
| Hang Seng | 23,237.69 | - 82.83 |
| STI | 3,181.41 | + 8.97 |
| Shanghai CI | 2,857.18 | + 14.75 |

BURSA MOVERS

| Gainers | Close | Chg |
|---------|-------|--------|
| RHBCap | 8.59 | + 0.47 |
| GAB | 9.96 | + 0.31 |
| PacMas | 4.60 | + 0.30 |
| DLady | 18.30 | + 0.30 |
| BAT | 45.48 | + 0.28 |

| Losers | Close | Chg |
|---------|-------|--------|
| Nestle | 43.50 | - 0.50 |
| Bldplnt | 4.60 | - 0.42 |
| Tahps | 4.60 | - 0.20 |
| Ldaun | 0.83 | - 0.18 |
| Shell | 10.60 | - 0.18 |

| Actives | Close | Chg |
|---------|-------|--------|
| Keywest | 0.075 | - 0.05 |
| DRBHcom | 1.53 | + 0.10 |
| Pchem | 5.39 | + 0.04 |
| Carepls | 0.27 | + 0.04 |
| KStar | 0.495 | + 0.04 |

Today's Market Direction :

FBM KLCI would likely to trade **below 1,497.61** level.

Market Buying Strength :

About **25%** of total market volume on 6/12/2010 was on buying side compared to **14%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 6/12/2010.

Pivot Point Studies for Intra-Day :

For **Wednesday (8/12/2010)**, 1st resistance @ **1,505.7** & 2nd resistance @ **1,509.7** ; 1st support @ **1,497.6** & 2nd support @ **1,493.6**.

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