



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

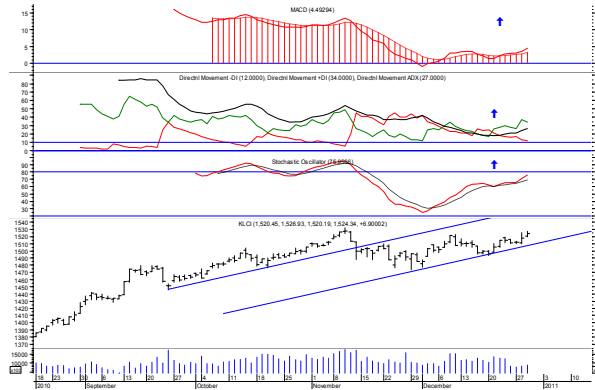
PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuh Pantai,
10300 Penang.
Tel: 604-263 9118

JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Thurs, 30 Dec 2010
KDN : PP 10800/08/2011



MARKET STATISTICS (29/12/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,524.34	+ 6.90
FBM 100	10,152.34	+ 47.33
FBM ACE	4,301.48	+ 11.59
Volume (m)	908.4	
Value (RMm)	1,293.7	
Up	468	
Down	292	
Unchanged	316	

FOREIGN

Nikkei	10,344.54	+ 51.91
Hang Seng	22,969.30	+ 347.57
STI	3,207.91	+ 24.21
Shanghai CI	2,751.53	+ 18.54

BURSA MOVERS

Gainers	Close	Chg
BAT	45.48	+ 0.60
Hapseng	6.96	+ 0.37
TwspInt	3.41	+ 0.31
Padini	5.55	+ 0.30
CBIP	3.95	+ 0.26

Losers	Close	Chg
QSR	5.14	- 0.19
QSR-WB	2.47	- 0.12
Support	1.56	- 0.11
TStore	2.49	- 0.11
Adventa	2.38	- 0.09

Actives	Close	Chg
Maxbiz	0.235	+ 0.145
Tajari	0.165	- 0.03
Limahsn	0.04	+ 0.025
KNM-CE	0.29	- 0.02
Compgt	0.065	=

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,526.93** level.

Market Buying Strength :

About **78%** of total market volume on 29/12/2010 was on buying side compared to **69%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 29/12/2010.

Pivot Point Studies for Intra-Day :

For **Thursday (30/12/2010)**, 1st resistance @ **1,527.4** & 2nd resistance @ **1,530.5** ; 1st support @ **1,520.7** & 2nd support @ **1,517.0**.

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