



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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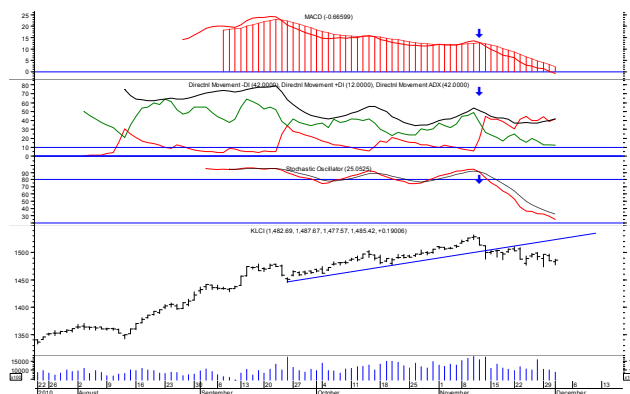
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MARKET FLASH

FBM KLCI

Thursday, 2 Dec 2010
KDN : PP 10800/08/2011



MARKET STATISTICS (1/12/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,485.42	+ 0.19
FBM 100	9,848.33	+ 5.14
FBM ACE	4,209.55	- 5.35
Volume (m)	886.2	
Value (RMm)	1,591.2	
Up	364	
Down	366	
Unchanged	296	

FOREIGN

Nikkei	9,988.05	+ 51.01
Hang Seng	23,249.80	+ 241.81
STI	3,181.94	+ 37.24
Shanghai CI	2,823.45	+ 3.27

BURSA MOVERS

Gainers	Close	Chg
PetDag	11.70	+ 0.40
TWS	4.74	+ 0.39
Kulim	12.52	+ 0.38
Digi	24.82	+ 0.36
KLK	20.56	+ 0.34

Losers	Close	Chg
Tasek	7.10	- 0.38
KStar	0.57	- 0.325
PPB	17.60	- 0.28
DFZ	3.75	- 0.15
QSR	5.78	- 0.15

Actives	Close	Chg
Pantech-LR	0.02	=
PChem	5.38	+ 0.03
KNM	0.52	- 0.01
KStar	0.57	- 0.325
DRBHcom	1.38	+ 0.10

Today's Market Direction :

FBM KLCI would likely to trade **below 1,477.57** level after making attempt to go higher than **1,487.67**.

Market Buying Strength :

About **63%** of total market volume on 1/12/2010 was on buying side compared to **11%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 1/12/2010.

Pivot Point Studies for Intra-Day :

For **Thursday (2/12/2010)**, 1st resistance @ **1,489.5** & 2nd resistance @ **1,493.6** ; 1st support @ **1,479.4** & 2nd support @ **1,473.4**.

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