



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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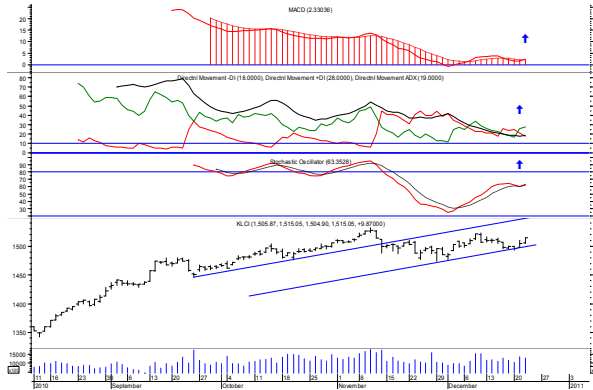
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MARKET FLASH

FBM KLCI

Thurs, 23 Dec 2010
KDN : PP 10800/08/2011



MARKET STATISTICS (22/12/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,515.05	+ 9.07
FBM 100	10,096.79	+ 54.98
FBM ACE	4,269.38	- 41.05
Volume (m)	1,253.1	
Value (RMm)	1,664.0	
Up	394	
Down	374	
Unchanged	284	

FOREIGN

Nikkei	10,346.48	- 24.05
Hang Seng	23,045.19	+ 51.33
STI	3,144.31	+ 4.46
Shanghai CI	2,877.90	- 26.22

BURSA MOVERS

Gainers	Close	Chg
Digi	25.90	+ 0.90
Nestle	43.70	+ 0.70
KLK	21.40	+ 0.58
BAT	44.98	+ 0.40
Genting	10.80	+ 0.34

Losers	Close	Chg
Cepco	2.24	- 0.45
Utdplt	17.04	- 0.26
MQtech	0.10	- 0.14
Kulim	12.74	- 0.12
TChong	5.19	- 0.11

Actives	Close	Chg
KNM-CE	0.30	+ 0.075
Hubline	0.225	- 0.005
Zelan	0.585	+ 0.055
KNM	2.91	+ 0.22
Timecom	0.78	+ 0.01

Today's Market Direction :

FBM KLCI would likely to trade **above** **1,515.05** level.

Market Buying Strength :

About **95%** of total market volume on 22/12/2010 was on buying side compared to **77%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 22/12/2010.

Pivot Point Studies for Intra-Day :

For **Thursday (23/12/2010)**, 1st resistance @ **1,518.4** & 2nd resistance @ **1,521.8** ; 1st support @ **1,508.2** & 2nd support @ **1,501.5**.

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