



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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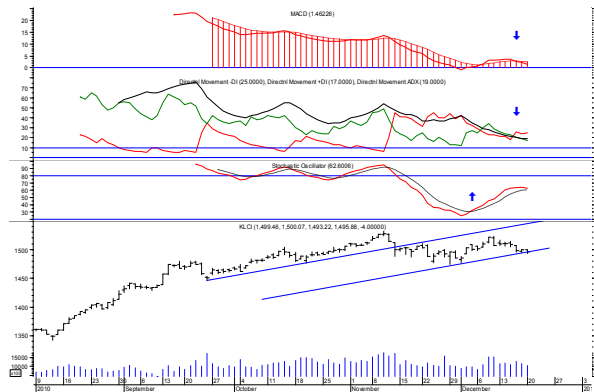
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MARKET FLASH

FBM KLCI

Tues, 21 Dec 2010
KDN : PP 10800/08/2011



MARKET STATISTICS (20/12/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,495.88	- 4.00
FBM 100	9,969.48	- 21.45
FBM ACE	4,243.98	+ 0.17
Volume (m)	1,045.8	
Value (RMm)	1,591.1	
Up	251	
Down	503	
Unchanged	278	

FOREIGN

Nikkei	10,216.41	- 87.42
Hang Seng	22,639.08	- 75.77
STI	3,132.96	- 20.05
Shanghai CI	2,852.92	- 40.82

BURSA MOVERS

Gainers	Close	Chg
MPI	5.73	+ 0.23
Hapseng	6.23	+ 0.18
YTLLand	1.48	+ 0.17
DRBHcom	1.93	+ 0.15
IJM	6.41	+ 0.14

Losers	Close	Chg
Nestle	42.02	- 1.08
PPB	16.74	- 0.40
MSC	4.41	- 0.39
UAC	3.42	- 0.28
Bkawan	16.38	- 0.22

Actives	Close	Chg
DRBHcom	1.93	+ 0.15
Olympia	0.33	- 0.005
Olympia-cc	0.435	+ 0.035
Gamuda-CI	0.175	=
Ramunia	0.46	+ 0.035

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,493.22 level.

Market Buying Strength :

About **23%** of total market volume on 20/12/2010 was on buying side compared to **73%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 20/12/2010.

Pivot Point Studies for Intra-Day :

For **Tuesday (21/12/2010)**, 1st resistance @ 1,499.5 & 2nd resistance @ 1,499.5 ; 1st support @ 1,492.7 & 2nd support @ 1,489.5.

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