



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

Butterworth Office
Wisma UMHO,
Lorong Bagan Luar Dua,
12000 Butterworth,
Seberang Perai.
Tel: 604-3322 123

KL BRANCH
L-7-2, Ilo 2,
Jalan Solaris,
Solaris Mont' Kiara,
50480 Kuala Lumpur
Tel: 603-6203 7227

MELAKA BRANCH
81B & 83B,
Jalan Merdeka,
Taman Melaka Raya,
75000 Melaka.
Tel: 606-292 1898

PENANG BRANCH
2nd Floor,
Std Chartered Bank,
2 Lebuhrantai,
10300 Penang.
Tel: 604-263 9118

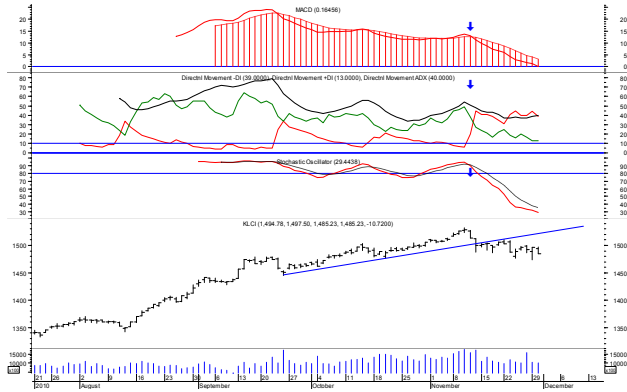
JOHOR BRANCH
Menara Pelangi,
Suite 17.1, Level 17,
Jalan Kuning, Taman Pelangi,
80400 Johor Bahru.
Tel: 607-331 6992

MARKET FLASH

FBM KLCI

Wed, 1 Dec 2010

KDN : PP 10800/08/2011



MARKET STATISTICS (30/11/10)

| | Close | Chg. |
|--------------|----------|---------|
| LOCAL | | |
| FBM KLCI | 1,485.23 | - 10.72 |
| FBM 100 | 9,843.19 | - 56.12 |
| FBM ACE | 4,214.90 | - 61.39 |

| | | |
|-------------|---------|--|
| Volume (m) | 1,015.8 | |
| Value (RMm) | 2,055.3 | |
| Up | 299 | |
| Down | 465 | |
| Unchanged | 259 | |

FOREIGN

| | | |
|-------------|-----------|----------|
| Nikkei | 9,937.04 | - 188.95 |
| Hang Seng | 23,007.99 | - 46.17 |
| STI | 3,144.70 | - 13.51 |
| Shanghai CI | 2,820.18 | - 46.17 |

BURSA MOVERS

| Gainers | Close | Chg |
|---------|-------|--------|
| Tasek | 7.48 | + 0.48 |
| MTD | 6.60 | + 0.40 |
| Nestle | 43.40 | + 0.30 |
| Hapseng | 5.20 | + 0.25 |
| KLK | 20.22 | + 0.24 |

| Losers | Close | Chg |
|----------|-------|--------|
| BAT | 44.26 | - 0.72 |
| LMcement | 7.52 | - 0.38 |
| QSR | 5.93 | - 0.33 |
| PPB | 17.80 | - 0.30 |
| Bldplnt | 4.81 | - 0.28 |

| Actives | Close | Chg |
|------------|-------|---------|
| PChem | 5.35 | - 0.05 |
| KNM | 0.53 | - 0.01 |
| SAAG | 0.075 | + 0.005 |
| Pantech-LR | 0.02 | - 0.005 |
| Kbunai | 0.18 | - 0.01 |

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,485.23 level.

Market Buying Strength :

About **11%** of total market volume on 30/11/2010 was on buying side compared to **66%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **acquiring** a portion of stock positions on 30/11/2010.

Pivot Point Studies for Intra-Day :

For **Wednesday (1/12/2010)**, 1st resistance @ 1,493.4 & 2nd resistance @ 1,501.5 ; 1st support @ 1,481.1 & 2nd support @ 1,477.0.

To read more