



# Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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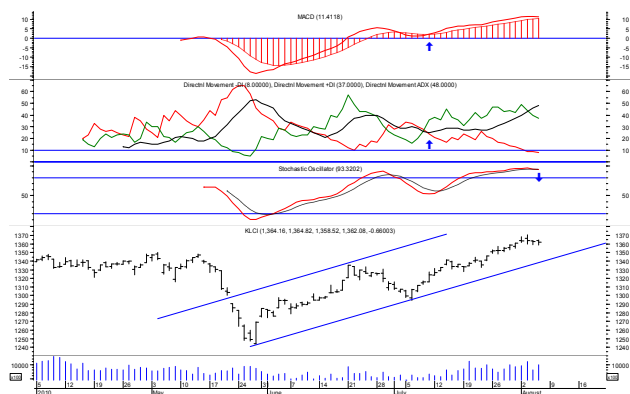
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## MARKET FLASH

### FBM KLCI

Fri, 6 Aug 2010



### MARKET STATISTICS (5/8/10)

|              | Close    | Chg.    |
|--------------|----------|---------|
| <b>LOCAL</b> |          |         |
| FBM KLCI     | 1,362.08 | - 0.66  |
| FBM 100      | 8,974.98 | + 3.67  |
| FBM ACE      | 3,845.25 | + 22.71 |
| Volume (m)   | 993.8    |         |
| Value (RMm)  | 1,575.6  |         |
| Up           | 362      |         |
| Down         | 349      |         |
| Unchanged    | 276      |         |

### FOREIGN

|             |           |          |
|-------------|-----------|----------|
| Nikkei      | 9,653.92  | + 164.58 |
| Hang Seng   | 21,551.72 | + 1.84   |
| STI         | 3,006.76  | + 4.89   |
| Shanghai CI | 2,620.76  | - 17.76  |

### BURSA MOVERS

| Gainers | Close | Chg    |
|---------|-------|--------|
| BAT     | 44.80 | + 0.94 |
| Nestle  | 39.30 | + 0.50 |
| Supermx | 6.23  | + 0.23 |
| GenP    | 7.39  | + 0.20 |
| Chintek | 8.10  | + 0.15 |

| Losers   | Close | Chg    |
|----------|-------|--------|
| Mudajaya | 3.92  | - 1.01 |
| Tasek    | 6.61  | - 0.39 |
| CView    | 0.30  | - 0.30 |
| Help     | 3.47  | - 0.23 |
| Sime     | 7.52  | - 0.18 |

| Actives  | Close | Chg    |
|----------|-------|--------|
| Timecom  | 0.71  | + 0.06 |
| Time     | 0.475 | + 0.02 |
| Air Asia | 1.65  | + 0.15 |
| Zelan    | 0.73  | - 0.05 |
| Sinotop  | 0.17  | - 0.01 |

### Today's Market Direction :

FBM KLCI would likely to trade **below** 1,358.52 level.

### Market Buying Strength :

About **33%** of total market volume on 5/8/2010 was on buying side compared to **42%** in the preceding trading day.

### "Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 5/8/2010.

### Pivot Point Studies for Intra-Day :

For **Friday (6/8/2010)**, 1<sup>st</sup> resistance @ 1,365.0 & 2<sup>nd</sup> resistance @ 1,368.1 ; 1<sup>st</sup> support @ 1,358.7 & 2<sup>nd</sup> support @ 1,355.5.

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