



Mercury Securities Sdn Bhd (113193-W)

(A Participating Organisation of Bursa Malaysia)

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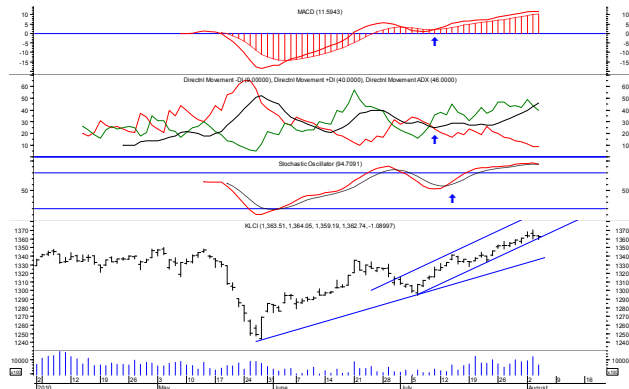
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MARKET FLASH

FBM KLCI

Thurs, 5 Aug 2010



MARKET STATISTICS (4/8/10)

	Close	Chg.
LOCAL		
FBM KLCI	1,362.74	-1.09
FBM 100	8,971.31	- 4.82
FBM ACE	3,822.54	+ 7.53
Volume (m)	811.4	
Value (RMm)	1,188.1	
Up	322	
Down	363	
Unchanged	286	

FOREIGN

Nikkei	9,489.34	- 204.67
Hang Seng	21,549.88	+ 92.22
STI	3,001.87	- 12.90
Shanghai CI	2,638.52	+ 11.52

BURSA MOVERS

Gainers	Close	Chg
Petdag	10.50	+ 0.60
Tasek	7.00	+ 0.40
Biosis-OR	0.38	+ 0.265
MSC	4.15	+ 0.23
UKB	1.23	+ 0.20

Losers	Close	Chg
BAT	43.86	- 1.34
Atis	1.18	- 0.17
Help	3.70	- 0.16
Mudajaya	4.93	- 0.15
Yahong	0.86	- 0.14

Actives	Close	Chg
Sinotop	0.18	+ 0.005
Zelan	0.78	+ 0.175
Timecom	0.65	+ 0.04
Axiata	4.30	- 0.02
Unisem-CA	0.125	- 0.025

Today's Market Direction :

FBM KLCI would likely to trade **below** 1,359.19 level.

Market Buying Strength :

About **42%** of total market volume on 4/8/2010 was on buying side compared to **39%** in the preceding trading day.

"Movement" in Strong Hands :

Strong hands were seen **liquidating** a portion of stock positions on 4/8/2010.

Pivot Point Studies for Intra-Day :

For **Thursday (5/8/2010)**, 1st resistance @ 1,364.8 & 2nd resistance @ 1,366.8 ; 1st support @ 1,359.9 & 2nd support @ 1,357.1.

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